

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**

To Company Name/Scheme **Tribeca Global Natural Resources Limited (ASX: TGF)**

ACN/ARSN **627 596 418**

1. Details of substantial holder (1)

Name **Benjamin Cleary**

ACN/ARSN (if applicable)

The holder became a substantial holder on **27/01/2022**

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary Fully Paid Shares	3,080,000	3,080,000	5.01%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Annexure A		

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Annexure A			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Annexure B				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Annexure A	

Signature

print name **Benjamin Cleary**

capacity

sign here




date **31/01/2022**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
 - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
 - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
 - (4) The voting shares of a company constitute one class unless divided into separate classes.
 - (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
 - (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
 - (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
 - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
-

This is Annexure A referred to in Form 603 Notice of initial substantial holder


Benjamin Cleary 31-Jan-22

3. Details of relevant interests

4. Details of present registered holders

Holder of relevant interest	Nature of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities	
(Section 3 and 4)	(Section 3)	(Section 4)	(Section 4)	(Section 3 and 4)	
Benjamin James Cleary	Direct interest	Mr Benjamin James Cleary	N/A	ORD	2,290,000
Benjamin James Cleary	Relevant interest under section 608(1) of the <i>Corporations Act 2001</i> (Cth)	Mr Benjamin James Cleary <Donald Frederick Cleary A/C>	N/A	ORD	10,000
Benjamin James Cleary	Relevant interest under section 608(1) of the <i>Corporations Act 2001</i> (Cth)	Mr Benjamin James Cleary <Amelia Jennifer Cleary A/C>	N/A	ORD	10,000
Benjamin James Cleary	Relevant interest under section 608(1) of the <i>Corporations Act 2001</i> (Cth)	Mr Benjamin James Cleary <Jennifer Kitty Cleary A/C>	N/A	ORD	10,000
Benjamin James Cleary	Relevant interest under section 608(1) of the <i>Corporations Act 2001</i> (Cth)	Adj Capital Pty Ltd <Makybe Diva Super Fund A/C>	N/A	ORD	60,000
Benjamin James Cleary	Relevant interest under section 608(1) of the <i>Corporations Act 2001</i> (Cth)	Tribeca Global Resources Pty Ltd	N/A	ORD	700,000

7. Addresses

Name	Address
Mr Benjamin James Cleary	8 Draycott Park #06-06 Draycott 8 259404 SINGAPORE
Mr Benjamin James Cleary <Donald Frederick Cleary A/C>	8 Draycott Park #06-06 Draycott 8 259404 SINGAPORE
Mr Benjamin James Cleary <Amelia Jennifer Cleary A/C>	8 Draycott Park #06-06 Draycott 8 259404 SINGAPORE
Mr Benjamin James Cleary <Jennifer Kitty Cleary A/C>	8 Draycott Park #06-06 Draycott 8 259404 SINGAPORE
Adj Capital Pty Ltd <Makybe Diva Super Fund A/C>	12a/41 Griffith Street New Farm QLD 4005
Tribeca Global Resources Pty Ltd	Level 23 1 O'Connell Street Sydney NSW 2000

This is Annexure B referred to in Form 603 Notice of initial substantial holder



31-January-2022

Benjamin Cleary

5. Consideration

Consideration (Section 5)						
Holder of relevant interest	Date of acquisition	Consideration			Class and umber of securities	
Benjamin James Cleary	27-Jan-22	Off-market buy	AUD	3,630,000	ORD	1,320,000
	12-Nov-21	On-market buy	AUD	78,037	ORD	30,000
	11-Nov-21	On-market buy	AUD	87,257	ORD	35,000
	10-Nov-21	On-market buy	AUD	87,962	ORD	35,000
	21-Oct-21	On-market buy	AUD	254,832	ORD	100,000
	19-Oct-21	On-market buy	AUD	509,692	ORD	200,000
	Refer to Appendix 3Y previously released to the ASX					