

Results of Entitlement Offer

1st Group Limited (ASX: 1ST), the Australian digital health group, is pleased to announce the successful completion of the \$0.5m non-renounceable entitlement offer announced by the Company on 31 January 2022.

The offer was oversubscribed, with strong support from shareholders looking to take up shortfall allocations. The Board has accepted - in full – all applications from shareholders taking up their entitlement rights. Given the offer was oversubscribed, the Board has scaled back requests for shortfall shares proportionally across all applicants.

Under the terms of the entitlement offer, eligible shareholders were invited to apply for one new fully paid ordinary share in the Company at an issue price of \$0.01 for every 10 existing shares held on the record date of 4 February 2022. The entitlement offer closed on 18 February 2022.

The results of the entitlement offer are set out in the table below.

Number of offer shares under the entitlement offer	50,377,881
Number of offer shares for which valid applications were received and accepted	28,041,688
Number of allocated Shortfall Shares	22,336,193

The new shares issued under the entitlement offer will rank equally in all respects with existing 1ST shares. The Company anticipates issuing the shares today, 24 February 2022. The Company's total issued share capital will then be 554,153,808.

The proceeds will be used to provide working capital.

This announcement has been approved for release by the Board of Directors.

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About 1st Group Ltd

1st Group is an ASX listed digital health group building Australia's leading health services marketplace, MyHealth1st.com.au, Australia's online pet service marketplace PetYeti.com.au and corporate and government solutions platform GoBookings.com. These integrated platforms provide an easy-to-use online search and appointment booking service and offer a range of value-added apps and services that facilitate digital patient and customer engagement. We improve lives by connecting consumers to a variety of healthcare services and information anytime, anywhere, so they can get well sooner and stay well longer. To find out more visit 1stGrp.com, MyHealth1st.com.au, PetYeti.com.au and GoBookings.com.