

## Appendix 4D

### 1. Results for announcement to the market

For the half-year ended	31 Dec 2021	31 Dec 2020	Up	Change	Variance
	US\$'000	US\$'000	Down	US\$'000	
Revenues from ordinary activities	192,347	35,880	up	156,467	436%
Profit/(loss) from continuing operations after income tax, attributable to members	16,634	(18,919)	up	35,553	(188%)
Net profit/(loss) attributable to members	16,634	(18,919)	up	35,553	(188%)

The performance of the business is detailed in the Directors' Report included in the Allkem Limited half-year financial report for the period to 31 December 2021.

### 2. Dividends

The Directors have determined that there will be no payment of a dividend for the half-year ended 31 December 2021.

### 3. Net tangible assets

	31 Dec 2021	31 Dec 2020
Net tangible asset backing per ordinary security	3.49	2.28

### 4. Control gained or lost over entities during the period

Allkem Limited gained control of Galaxy Resources Limited and its controlled entities (Galaxy Group) from the date of acquisition on 25 August 2021.

The Galaxy Group entities comprise:

- Galaxy Resources Limited
- Galaxy Lithium Australia Limited
- Galaxy Resources International Ltd
- Galaxy Lithium Holdings BV
- Galaxy Lithium (Canada) Inc
- Galaxy Lithium One Inc
- Galaxy Lithium (Ontario) Inc
- Galaxy Lithium (Sal De Vida) SA
- General Mining Corporation Limited

The Galaxy Group contributed US\$42.4 million to Allkem's profit before tax from ordinary activities during the half-year to 31 December 2021. The loss after tax of the Galaxy Group for the half-year to 31 December 2020 was US\$9.1 million.

### 5. Additional disclosures


Additional Appendix 4D disclosure requirements can be found in the Allkem Limited half-year financial report for the period to 31 December 2021. The half-year financial report should be read in conjunction with any market or public announcements made by Allkem Limited during the period in accordance with the continuous disclosure requirements of the Corporations Act 2001 and the ASX Listing Rules.

### 6. Review Report

The half-year financial report has been subject to an auditor's review.

**ENDS**

This release was authorised by Richard S. Anthon, Joint Company Secretary of Allkem Limited.

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