

ASX Announcement

9 February 2022

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by ReNu Energy Limited (**ReNu Energy**) (**ASX: RNE**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

As detailed in the Notice of Extraordinary General Meeting dated 24 December 2021, ReNu Energy has issued the following securities on 8 February 2022 (together the **Securities**):

- 124,680,158 fully paid ordinary shares in ReNu Energy to the shareholders of Countrywide Renewable Hydrogen Limited (**CRH**) in consideration for the acquisition of 100% of the issued share capital of CRH;
- 1,800,000 fully paid ordinary shares in ReNu Energy to the Directors and CEO of ReNu Energy at an issue price of \$0.09 per share as a bonus, in recognition of work completed during 2021;
- 45,000,000 fully paid ordinary shares in ReNu Energy to the Directors and CEO of ReNu Energy at an issue price of \$0.09 per share under the ReNu Energy Loan Share Plan; and
- 5,000,000 options to Copeak Pty Ltd with an exercise price of \$0.07 per option and an expiry date of 31 December 2023 in consideration for Copeak Pty Ltd acting as Corporate Adviser and Lead Manager to the share placement completed in December 2021.

ReNu Energy advises that:

- 1 The Securities were issued without disclosure under Part 6D.2 of the Corporations Act.
- 2 This notice is being given under section 708A(5)(e) of the Corporations Act.
- 3 As at the date of this notice, ReNu Energy has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to ReNu Energy; and
 - (b) section 674 of the Corporations Act.
- 4 As at the date of this notice, there is no excluded information as defined in sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

This notice has been authorised for release to the ASX by the Company Secretary.

For more information please contact:

Greg Watson
Chief Executive Officer
+ 61 7 3721 7500