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Corporations Act 2001 (Cth)

Notice of status of Conditions

Andromeda Metals Limited
ACN 061 503 375

This is a notice issued by Andromeda Metals Limited (**Andromeda**) in relation to the offer made under its off-market takeover bid for all of the ordinary shares in Minotaur Exploration Limited (**Offer**) contained in Andromeda's Bidder's Statement dated 3 December 2021 (**Bidder's Statement**).

For the purposes of section 630(2) and 630(3) of the *Corporations Act 2001 (Cth)*, Andromeda gives notice that, as at the date of this notice:

1. the Offer is unconditional – as stated in the 'notice under section 650F' dated 7 February 2022, the Offer was freed from all of its Conditions set out in section 14.7 of the Bidder's Statement; and
2. as at 9.00am (AEDT) on 18 February 2022, Andromeda's voting power in Minotaur is 88.29%.

The Offer is open and capable for acceptance until **7.000pm (AEDT) on Friday, 25 February 2022**, unless withdrawn or further extended in accordance with the Corporations Act.

Dated 18 February 2022

Signed for and on behalf of Andromeda Metals Limited



Andrea Betfi
Company Secretary