

15 September 2021

DATE OF 2021 ANNUAL GENERAL MEETING

AJ Lucas Group Limited (ASX: AJL) (Lucas) advises that it will hold its 2021 Annual General Meeting ("AGM") at 9:00am on Thursday 11 November 2021, in accordance with ASX Listing Rule 3.13.1.

The Board of Directors has decided to conduct this year's AGM as a virtual online meeting. Due to continually uncertain and evading circumstances concerning COVID-19, travel restrictions, and in the interest of everyone's health and safety, there will be no opportunity to attend the AGM in person.

In accordance with ASX Listing Rule 14.3, the closing date for the receipt of nominations from persons wishing to be considered for election as a Director is 22 September 2021. Any nominations must be received at the Company's registered office no later than 5.00pm (EST) on Wednesday 22 September 2021.

Shareholders will be advised of further details regarding the AGM in a separate Notice of Meeting. The Notice of meeting will be available on the ASX Company Announcement Platform and on the Company's website at www.Lucas.com.au/AGM no later than 8 October 2021.

This announcement has been Authorised by the Board.