



Announcement Summary

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**Entity name**

MAINSTREAM GROUP HOLDINGS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday October 01, 2021

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MAI	ORDINARY FULLY PAID	1,568,922	01/10/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MAINSTREAM GROUP HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

48112252114

### 1.3 ASX issuer code

MAI

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

1/10/2021



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

### Existing +securities converting into additional +securities in an existing class

#### FROM (Existing Class)

##### ASX +security code and description

MAIAB : SHARE RIGHTS

#### TO (Existing Class)

##### ASX +security code and description

MAI : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

1,402,255

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

1/10/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Martin Smith	MR MARTIN CHARLES SMITH	274,999
Nick Happell	MR NICHOLAS PETER HAPPELL	115,724
Andrew Harrison	ANDREW HARRISON	115,724



**Issue date**

1/10/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

1,402,255

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

948,871.440000

**Any other information the entity wishes to provide about the +securities to be quoted**

No consideration was paid for the shares. They were issued on conversion of Share Rights under the Employee Share Plan at the 10 day VWAP of the Company's ordinary shares during the 10 trading days prior to each grant date:  
2019 LTI: 108,333 shares at \$0.5020 per ordinary share.  
2020 STI: 895,808 shares at \$0.6913 per ordinary share.  
2020 LTI: 398,114 shares at \$0.6913 per ordinary share.

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**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

MAIAC : PERFORMANCE RIGHTS

**TO (Existing Class)**

**ASX +security code and description**

MAI : ORDINARY FULLY PAID

**Please state the number of options**

**The first date the options were**

**The last date the options were**



**that were exercised or other +convertible securities that were converted**

166,667

**exercised or other +convertible securities were converted**

**exercised or other +convertible securities were converted**

1/10/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Martin Smith	MR MARTIN CHARLES SMITH	166,667

**Issue date**

1/10/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

166,667

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

461,884.260000

**Any other information the entity wishes to provide about the +securities to be quoted**

No consideration was paid for the shares. They were issued on conversion of 2021 LTI Share Rights under the Employee Share Plan at an issue price of \$2.7713, being the 10 day VWAP of the Company's ordinary shares during the 10 trading days prior to vesting.



Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MAI : ORDINARY FULLY PAID	139,658,362

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MAIAB : SHARE RIGHTS	2,894,657
MAIAC : PERFORMANCE RIGHTS	333,333