

8 October 2021

EXERCISE OF OPTIONS

BetMakers Technology Group Limited (ASX:BET) (“BetMakers” or the “Company”) advises that today it has issued 859,322 fully paid ordinary shares (“Shares”) upon the exercise of 862,500 unlisted options (“Options”) issued under the Company’s long term incentive plan (“Plan”) of which:

- 59,322 Shares were issued on exercise of 62,500 Options pursuant to the cashless exercise facility under the Plan; and
- 800,000 Shares were issued on exercise of the same number of Options.

An Appendix 2A in relation to the quotation of the Shares will be lodged separately today.

The Company advises that it is not required to issue a cleansing statement under section 708A(5)(e) of the Corporations Act 2001 (Cth) on the basis that these Options were issued under the LTIP in accordance with the relief provided under ASIC Class Order [CO14/1000].

Todd Buckingham, Managing Director of BetMakers, authorised the release of this announcement to ASX.

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