

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme DGO Gold Ltd (DGO)

ACN/ARSN 124 562 849

1. Details of substantial holder (1)

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

There was a change in the interests of the substantial holder on

30/09/2021

The previous notice was given to the company on

27/10/2020

The previous notice was dated

23/10/2020**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	9,336,102	13.33%	9,944,526	12.09%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG, AUSTRALIA BRANCH	UBS NOMINEES PTY LTD	UBS AG, AUSTRALIA BRANCH	HOLDER OF SHARES	2,154,096 ORDINARY	2,154,096
MERRILL LYNCH INTERNATIONAL LIMITED	MERRILL LYNCH (AUS) NOMINEES PTY LTD	MERRILL LYNCH INTERNATIONAL LIMITED	HOLDER OF SHARES	2,271,410 ORDINARY	2,271,410
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	5,519,020 ORDINARY	5,519,020

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Kenny Ho	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

Signature

print name **Kenny Ho** capacity **Company Secretary**

sign here 

date **6/10/2021**

Annexure 1

Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
26/10/2020	Regal Funds Management	Buy	21196.24	5954	Ordinary	5954
28/10/2020	Regal Funds Management	Buy	4900.78	1405	Ordinary	1405
29/10/2020	Regal Funds Management	Buy	25230.32	7292	Ordinary	7292
16/12/2020	Regal Funds Management	Buy	57200.00	20000	Ordinary	20000
21/12/2020	Regal Funds Management	Buy	72471.20	25003	Ordinary	25003
5/01/2021	Regal Funds Management	Buy	64900.00	22000	Ordinary	22000
7/01/2021	Regal Funds Management	Buy	16632.10	5638	Ordinary	5638
8/01/2021	Regal Funds Management	Buy	2270.32	767	Ordinary	767
11/01/2021	Regal Funds Management	Buy	58000.00	20000	Ordinary	20000
20/01/2021	Regal Funds Management	Buy	14752.30	5087	Ordinary	5087
2/02/2021	Regal Funds Management	Buy	274000.00	100000	Ordinary	100000
10/02/2021	Regal Funds Management	Buy	18369.85	7355	Ordinary	7355
11/02/2021	Regal Funds Management	Buy	75208.60	29000	Ordinary	29000
22/02/2021	Regal Funds Management	Buy	7582.93	2786	Ordinary	2786
23/02/2021	Regal Funds Management	Buy	702.00	260	Ordinary	260
23/04/2021	Regal Funds Management	Buy	92988.72	26268	Ordinary	26268
27/04/2021	Regal Funds Management	Buy	768030.80	201938	Ordinary	201938
18/05/2021	Regal Funds Management	Buy	43624.55	12299	Ordinary	12299
28/06/2021	Regal Funds Management	Buy	45321.92	15223	Ordinary	15223
29/06/2021	Regal Funds Management	Buy	42566.32	14284	Ordinary	14284
30/06/2021	Regal Funds Management	Buy	83755.51	27775	Ordinary	27775
5/07/2021	Regal Funds Management	Buy	11024.29	3652	Ordinary	3652

8/07/2021	Regal Funds Management	Buy	116534.75	34438	Ordinary	34438
12/07/2021	Regal Funds Management	Buy	73970.00	20000	Ordinary	20000
10/08/2021	Regal Funds Management	Sell	4480839.20	1445432	Ordinary	1445432
10/08/2021	Regal Funds Management	Buy	4480839.20	1445432	Ordinary	1445432
30/09/2021	Regal Funds Management	Holding diluted due to the issue of 3,076,170 shares on the 30st of September, 2021.				