



Announcement Summary

Entity name

TEMPEST MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday September 17, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TEMO	OPTION EXPIRING 31-MAR-2023 DEFERRED	6,000,000	19/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TEMPEST MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

612008358

1.3 ASX issuer code

TEM

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/9/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
26-Aug-2021 08:47	New - Proposed issue of securities - TEM	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

TEMO : OPTION EXPIRING 31-MAR-2023 DEFERRED

Issue date

19/10/2021

Issue details

Number of +securities to be quoted

6,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration for Euroz Hartley's role in respect of the Placement completed on 1 September 2021.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.005000

Any other information the entity wishes to provide about the +securities to be quoted

Shareholder approval under LR7.1 is required to issue these securities.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TEMO : OPTION EXPIRING 31-MAR-2023 DEFERRED	30,565,942
TEMN : ORDINARY FULLY PAID DEFERRED	73,697,827
TEM : ORDINARY FULLY PAID	294,791,306

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TEMAP : OPTION EXPIRING 30-SEP-2022 EX 4C	18,000,000