



ASX ANNOUNCEMENT

RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 24 SEPTEMBER 2021

Sydney, 24 September 2021, Ark Mines Limited (ASX: AHK) reports that an Extraordinary General Meeting of the Company was held today.

The results of the meeting are as follows:

1. Acquisition of MIJ Holdings Pty Limited was approved
2. Issue of Acquisition Shares was approved
3. Benjamin Emery was approved as a Director
4. Consolidation of ordinary shares was approved
5. Approval of Public Share Offer
6. Approval of Director Participation in Public Share Offer – Roger Jackson
7. Approval of Director Participation in Public Share Offer – Antony Corel
8. Approval of Director Participation in Public Share Offer – Ian Mitchell
9. Approval of Loan Placement Shares to Unrelated DOCA Lenders
10. Approval of Loan Placement Shares to Roger Jackson
11. Approval of Loan Placement Shares to Antony Corel
12. Approval of Reimbursement Placement Shares to Roger Jackson
13. Approval of Reimbursement Placement Shares to Antony Corel
14. Approval of Reimbursement Placement Shares to Ian Mitchell
15. Approval of Issue of Placement Shares to unrelated parties



Number of Votes Cast at Meeting

Resolution voted on at the meeting					If decided by poll					Proxies received			
Resolution		Result	Voting method	If s250U applies	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion
No	Short description				Number	%	Number	%	Number	Number	Number	Number	Number
1.	Acquisition of MIJ Holdings	Passed	Poll	N/A	26,924,533	100	NIL	N/A	NIL	26,924,533	NIL	NIL	NIL
2.	Issue Acquisition Shares	Passed	Poll	N/A	26,924,533	100	NIL	N/A	NIL	26,924,533	NIL	NIL	NIL
3.	Appointment of Benjamin Emery As Director	Passed	Poll	N/A	26,924,533	100	NIL	N/A	NIL	26,924,533	NIL	NIL	NIL
4.	Consolidation	Passed	Poll	N/A	26,924,533	100	NIL	N/A	NIL	26,924,533	NIL	NIL	NIL
5.	Approval of Public Offer	Passed	Poll	N/A	26,924,533	100	NIL	N/A	NIL	26,924,533	NIL	NIL	NIL
6.	Director Participation in Offer – Roger Jackson	Passed	Poll	N/A	24,507,938	100	NIL	N/A	2,416,595	24,507,938	NIL	2,416,595	NIL
7.	Director Participation in Offer – Antony Corel	Passed	Poll	N/A	26,561,200	100	NIL	N/A	363,333	26,561,200	NIL	363,333	NIL
8.	Director Participation in Offer – Ian Mitchell	Passed	Poll	N/A	21,003,392	100	NIL	N/A	5,921,141	21,003,392	NIL	5,921,141	NIL
9.	Loan Placement To Unrelated DOCA Lenders	Passed	Poll	N/A	26,924,533	100	NIL	N/A	NIL	26,924,533	NIL	NIL	NIL



Resolution voted on at the meeting					If decided by poll					Proxies received			
Resolution		Result	Voting method	If s250U applies	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion
No	Short description				Number	%	Number	%	Number	Number	Number	Number	Number
10.	Loan Placement To Roger Jackson	Passed	Poll	N/A	24,507,938	100	NIL	N/A	2,416,595	24,507,938	NIL	2,416,595	NIL
11.	Loan Placement To Antony Corel	Passed	Poll	N/A	26,561,200	100	NIL	N/A	363,333	26,561,200	NIL	363,333	NIL
12.	Reimbursement Placement To Roger Jackson	Passed	Poll	N/A	24,507,938	100	NIL	N/A	2,416,595	24,507,938	NIL	2,416,595	NIL
13.	Reimbursement Placement To Antony Corel	Passed	Poll	N/A	26,561,200	100	NIL	N/A	363,333	26,561,200	NIL	363,333	NIL
14.	Reimbursement Placement To Ian Mitchell	Passed	Poll	N/A	21,003,392	100	NIL	N/A	5,921,141	21,003,392	NIL	5,921,141	NIL
15.	Pre-RTO Placement	Passed	Poll	N/A	26,924,533	100	NIL	N/A	NIL	26,924,533	NIL	NIL	NIL

By Order of the Board

Ian Mitchell
Company Secretary/Director