



1 October 2021

Ms Ramona Seeto
Adviser, Listings Compliance
ASX Compliance Pty Ltd
20 Bridge Street
SYDNEY NSW 2000

Dear Ms Seeto

Kyckr Limited (ASX: KYK)
Notification under s 708A(5)(e) of the Corporations Act 2001 (Cth)

Kyckr Limited (ASX:KYK) (**the Company**) advises that it has issued 64,037,535 fully paid ordinary shares (**New Shares**) in Tranche 2 placement raising \$2.6 million (before costs) in accordance with the Company's ASX announcement of 25 August 2021 regarding the Company raising a total of \$6.0 million (before costs) in a two tranche placement to institutional, sophisticated and professional investors (**Placement**) by the issue of New Shares at \$0.04 (4 cents) per New Share.

This notice is given by the Company under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company hereby confirms that:

1. The Company has issued 64,037,535 fully paid ordinary shares in the Company on 1 October 2021 in relation to the Placement with an issue price of \$0.04 (4 cents) per share, without disclosure to investors under Part 6D.2 of the Corporations Act.
2. The Company is providing this notice under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act as it applies to the Company.
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act, which is required to be disclosed by the Company.

This ASX announcement dated 1 October 2021 has been authorised for release by the Board of Directors of Kyckr Limited

Yours sincerely,
Kyckr Limited



Glenn Day
Company Secretary