

2 September 2021

ASX Announcement

RPM AUTOMOTIVE GROUP CONVERSION OF OPTIONS RAISES \$1.78m

RPM Automotive Group Limited (ASX: RPM) (“RPM” or the “Company”) is pleased to announce that 6,319,354 outstanding listed options exercisable at \$0.25 were exercised by the closing date of 28 August 2021. This was a take up of 88.3%. The shortfall of 838,235 options was taken up by the underwriter. The underwriting of the options was announced on 3 August 2021. In total the Company has raised \$1,789,397 (before expenses).

The Board wants to thank all shareholders for their strong support for the Company’s focussed growth strategy. We continue to evaluate further bolt-on and strategic acquisitions from a strong pipeline of opportunities.

The converted options will today be issued as shares.

- ENDS -

This announcement was approved and authorised for release by RPM’s Board of Directors.

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Important Information and Disclaimer

RPM Automotive Group

RPM Automotive Group Limited is a leading player in the Australian Automotive Aftermarket, comprising a number of businesses involved in importing, wholesaling and retailing of tyres, mechanical repairs, motorsport apparel and safety equipment, niche manufacturing and a roadside assistance service for the transport industry. RPM owns brands, such as: RPM Racewear, Carline, Genie, Air Anywhere, Formula Off-Road, RPM Autoparts.

For further information, please visit: <http://www.rpmgroup.net.au/>

This announcement may contain forward-looking statements, which include all matters that are not historical facts. Without limitation, indications of, and guidance on, future earnings and financial positions and performance are examples of forward-looking statements.

Forward-looking statements, including projections or guidance on future earnings and estimates are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance. No representation, warranty or assurance (express or implied) is given or made in relation to any forward-looking statement by any person (including RPM). In particular, no representations, warranty or assurance (express or implied) is given that the occurrence of the events expressed or implied in any forward-looking statements in this announcement will occur. Actual results, performance or achievement may vary materially from any projections and forward-looking statements and the assumptions on which those statements are based.