

Date 9 April 2020

Release from Voluntary Escrow

Moelis Australia Ltd (ASX: MOE, Moelis Australia) advises that 5,000,000 ordinary shares will be released from voluntary escrow on 20 April 2020 (Escrowed Securities)¹. The escrow arrangements are in connection with the initial public offering of Moelis Australia in 2017.

35,000,000 ordinary shares remain voluntarily escrowed after the release of the Escrowed Securities.

50,000,000 shares were placed into voluntary escrow in connection with the initial public offering of Moelis Australia.

ENDS

Authorised for release by Joint CEO, Julian Biggins, Moelis Australia.

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¹ Escrowed Securities were to be released on 10 April 2020 as per Moelis Australia Prospectus dated 2017. The Escrowed Securities are to be released after five business days following the date of this Announcement as per ASX requirements.