



## Announcement Summary

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**Entity name**

NORDIC INVESTMENT BANK

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday March 17, 2020

**The Proposed issue is:**

☒ A non pro rata offer to wholesale investors under an information memorandum

**Total number of +securities proposed to be issued for a non pro rata offer to wholesale investors under an information memorandum**

ASX +Security Code	+Security Description	Maximum Number of +securities to be issued
NIBHI	4.75% MTN.MAT 28-FEB-2024 MIN.CON.S. \$5HT NON-CHESS	50,000

**Closing date for receipt of acceptances**

Wednesday March 18, 2020

**Proposed +issue date**

Wednesday March 18, 2020

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

NORDIC INVESTMENT BANK

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

**1.2 Registered Number Type**

other

**Registration Number**

Not applicable

**1.3 ASX issuer code**

NIB

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

Tuesday March 17, 2020

**1.6 The Proposed issue is:**

☒ A non-pro rata offer to wholesale investors under an information memorandum



## Part 6 - Details of proposed non-pro rata offer to wholesale investors under an information memorandum

### Part 6A - Conditions

#### 6A.1 - Are any of the following approvals required for the non-pro rata offer to wholesale investors under an information memorandum issue?

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

☒ No

### Part 6B - Offer details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

☒ Existing class

Will the proposed issue of this +security include an offer of attaching +securities?

☒ No

#### Details of +securities proposed to be issued

##### ASX +Security Code and Description

NIBHI : 4.75% MTN.MAT 28-FEB-2024 MIN.CON.S. \$5HT NON-CHESS

##### Maximum Number of +securities proposed to be issued

50,000

##### Minimum Number of +securities proposed to be offered to each individual +security holder

500

##### Maximum Number of +securities proposed to be offered to each individual +security holder

50,000

##### Minimum subscription \$ amount proposed to be offered to each individual security holder

500,000

##### Maximum subscription \$ amount proposed to be offered to each individual security holder

50,000,000

##### Purpose of the issue

The net proceeds from the sale of the MTNs will be used by the Issuer for its general business purposes



### Offer price details for retail security holders

**In what currency will the offer be made?**

AUD - Australian Dollar

**What is the offer price per +security?**

AUD 1,149.60000

### Offer price details for institutional security holders

**Could offer price per +security be determined by bookbuild?**

☒ No

### Oversubscription & Scale back details

**Are +security holders allowed to oversubscribe?**

☒ No

**May a scale back be applied to this event?**

☒ No

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

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## Part 6C - Timetable

### 6C.1 Expected date of +information memorandum

Monday September 30, 2013

### 6C.2 Date when +information memorandum and acceptance forms will be made available to investors

Monday March 16, 2020

### 6C.3 Offer open date

Monday March 16, 2020

### 6C.4 Closing date for receipt of acceptances

Wednesday March 18, 2020

### 6C.6 Proposed +issue date

Wednesday March 18, 2020

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## Part 6E - Fees and expenses



**6E.1 Will there be a lead manager or broker to the proposed offer?**

☒ Yes

**6E.1a Who is the lead manager/broker?**

Goldman Sachs International

**6E.1b What fee, commission or other consideration is payable to them for acting as lead manager/broker?**

Nil

**6E.2 Is the proposed offer to be underwritten?**

☒ No

**6E.3 Will brokers who lodge acceptances or renunciations on behalf of eligible +security holders be paid a handling fee or commission?**

☒ No

**6E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed offer**

Not applicable

Part 6F - Further Information

**6F.1 Will the entity be changing its dividend/distribution policy if the proposed offer is successful?**

☒ No

**6F.2 The entity's allocation policy for the offer, including whether or not acceptances from existing +security holders will be given priority**

Not applicable

**6F.3 URL on the entity's website where investors can download the +information memorandum**

The Information Memorandum dated 30 September 2013 has been updated to the ASX website

**6F.4 Any other information the entity wishes to provide about the proposed offer**

Not applicable