

30 March 2020

Market Announcements Office
ASX Limited

TO BE RELEASED FOR EACH OF THE ASX CODES LISTED BELOW

ESTIMATED DISTRIBUTION ANNOUNCEMENT

BetaShares Capital Ltd, the issuer of the following funds quoted on the AQUA market of the ASX (the "Funds"), announces each Fund's estimated distribution amount, as at 30 March 2020, for the distribution period ending March 2020.

ASX Code	Fund	Distribution Period	Estimated Distribution Amount (dollars per unit)
AAA	BetaShares Australian High Interest Cash ETF	Monthly	0.04068109
CRED	BetaShares Australian Investment Grade Corporate Bond ETF	Monthly	0.10965583
HBRD	BetaShares Active Australian Hybrids Fund (Managed Fund)	Monthly	0.02779569
HVST	BetaShares Australian Dividend Harvester Fund (Managed Fund)	Monthly	0.10070215
QPON	BetaShares Australian Bank Senior Floating Rate Bond ETF	Monthly	0.03066658
AGVT	BetaShares Australian Government Bond ETF	Monthly	0.04999609
DZZF	BetaShares Diversified Conservative Income ETF	Monthly	0.06965769
A200	BetaShares Australia 200 ETF	Quarterly	0.42934633
INCM	BetaShares Global Income Leaders ETF	Quarterly	0.11897563
UMAX	BetaShares S&P 500 Yield Maximiser Fund (Managed Fund)	Quarterly	0.30448535
YMAX	BetaShares Australian Top 20 Equity Yield Maximiser Fund (Managed Fund)	Quarterly	0.15276642
DBBF	BetaShares Diversified Balanced ETF	Quarterly	0.10570475
DHHF	BetaShares Diversified High Growth ETF	Quarterly	0.12063831
DGGF	BetaShares Diversified Growth ETF	Quarterly	0.20523538
GBND	BetaShares Sustainability Leaders Diversified Bond ETF - Currency Hedged	Quarterly	0.06750000
OOO	BetaShares Crude Oil Index ETF - Currency Hedged (Synthetic)	Quarterly	0.07847643

As previously announced, the following distribution timetable will apply for the distribution period:

Event	Date
Ex Distribution Date	01 April 2020
Final Distribution Announcement Date*	01 April 2020
Record Date	02 April 2020
Payment Date	20 April 2020

*Expected date.

For Authorised Participants: To facilitate calculation of the distributions, application and redemption requests will not be accepted from Authorised Participants on 31 March 2020. During this period, trading of Fund units on the ASX will remain available and NAV and, where relevant, iNAV information will continue to be published. The Funds will reopen for applications and redemptions by Authorised Participants on 01 April 2020. This close period arrangement is not applicable for BetaShares Active Australian Hybrids Fund (managed fund).

You must be registered as a unitholder of a Fund as of the Record Date to be eligible to receive a distribution. To be eligible, you will need to have purchased your units prior to the Ex Distribution Date, for the transaction to have been settled and for your unitholding to have been entered on the register as of the Record Date.

The Distribution Reinvestment Plan ("DRP") is operating for each Fund, excluding BetaShares Crude Oil Index ETF - Currency Hedged (Synthetic). Any DRP elections made by eligible investors must be received by the registrar, Link Market Services, by 03 April 2020. For DRP participants, any distributions will be reinvested in units in accordance with the DRP terms and conditions, which can be obtained by calling Link Market Services on 1300

To receive your distribution payment promptly, please ensure that the correct bank account details have been provided to the registrar before the Record Date.

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IMPORTANT INFORMATION: This information has been prepared by BetaShares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("BetaShares") the issuer of the BetaShares Funds. It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer or recommendation to make any investment or adopt any investment strategy. You should read the relevant PDS and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding any BetaShares Funds. For a copy of the PDS and more information about BetaShares Funds go to www.betashares.com.au or call 1300 487 577.

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