



2 April 2020

TAKEOVER OFFER – TAKE NO ACTION

The Board, comprising the independent directors of Stanmore Coal Limited (ASX: SMR), recommend Stanmore shareholders TAKE NO ACTION in relation to the on-market takeover offer from Golden Investments (Australia) Pte Ltd (Golden Investments) to acquire all of the Stanmore shares it does not own.

The Board will provide a recommendation to Stanmore shareholders in due course.

Stanmore shareholders who accept the offer and sell their shares to Golden Investments will be unable to participate in any subsequent increase in the offer price.

For further information, please contact:

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Chief Executive Officer
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Chief Financial Officer & Company Secretary
07 3238 1000

About Stanmore Coal Limited (ASX: SMR)

Stanmore Coal operates the Isaac Plains coking coal mine in Queensland's prime Bowen Basin region. Stanmore Coal owns 100% of the Isaac Plains Complex which includes the original Isaac Plains Mine, the adjoining Isaac Plains East (operational), Isaac Downs (open cut mine project) and the Isaac Plains Underground Project. The Company is focused on the creation of shareholder value via the efficient operation of the Isaac Plains Complex and the identification of further development opportunities within the region. In addition, Stanmore Coal holds a number of high-quality development assets (both coking and thermal coal resources) located in Queensland Bowen and Surat basins.

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