



ISSUE OF PLACEMENT SHARES – S708A CLEANSING NOTICE

On 30 June 2020, Dreadnought Resources Limited (“**Dreadnought**” or “**the Company**”) issued 17,500,000 fully paid ordinary shares at \$0.004 per share by way of a placement (“**Issue**”). The Issue was part of the Placement announced on 19 May 2020. This Issue was part of an investment made by the Management of the Company; demonstrating Management’s belief in the Company’s projects. The Issue required Shareholder approval which was received yesterday at the Company’s General Meeting.

The Company relies on section 708A of the Corporations Act 2001 (Cth) (the Act) in relation to the Issue.

In accordance with section 708A(5)(e) of the Act the following information is provided:

1. This notice is being given within five (5) business days after the day of Issue;
2. The Issue was made without disclosure to investors under Part 6D.2 of the Act;
3. This notice is given under section 708A(5)(e) of the Act;
4. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
5. As at the date of this notice, there is no excluded information to be provided in accordance with section 708A(6)(e) of the Act.

On behalf of the Board,

Nick Day **Company Secretary**

~Ends~

For further information please contact:

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This announcement is authorised for release to the ASX by the Board of Dreadnought.