

29 June 2020

Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

WEEKLY NTA STATEMENT - 26 June 2020

Ellerston Global Investments Limited (**ASX: EGI**) advises that the estimated unaudited Net Tangible Asset backing (**NTA**) per share of the Company as at 26 June 2020 is:

NTA per Share	26 June 2020
Estimated NTA before tax *	\$1.1945
Estimated NTA after tax **	\$1.1518

*The NTA is based on fully paid share capital of 105,300,394. Includes taxes that have been paid.

**The NTA after tax includes accruals for tax on realised gains and deferred tax assets/liabilities.

If the proposed Scheme of arrangement proceeds, the estimated NAV of the Ellerston Fund (Ellerston Global Mid Small, Class B) as at 26 June 2020 would be \$1.1345 (based on the current estimated EGI NTA after tax).

These figures are unaudited and indicative only.

Ian Kelly
Company Secretary

Contact Details

Should investors have any questions or queries regarding the company, please contact our Investor Relations team on 02 9021 7701. All holding enquiries should be directed to our share registrar, Link Market Services on 1300 551 627 or EGI@linkmarketservices.com.au.

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