



22 July 2020

The Manager  
Company Announcements Office  
ASX Limited  
Level 6, 20 Bridge Street  
**SYDNEY NSW 2000**

Dear Sir / Madam

### **Placement of Shares**

#### **Notice under section 708A (5)(e) of the Corporations Act 2001 (Cth)**

On 22 July 2020, Marmota Limited (ASX:MEU) issued 122,641,510 fully paid ordinary shares at 5.3 cents per share (Shares) and 68,820,755 unlisted options pursuant to a placement to sophisticated and professional investors (**Issue**). The Options are exercisable at 10 cents on or before 22 July 2022. An Appendix 2A with respect to the Issue accompanies this Notice.

The Company relies on section 708A of the *Corporations Act 2001* (Cth) (**the Act**) in relation to the issue. In accordance with section 708A(5)(e) of the Act, the following information is provided:

1. This notice is being given within five (5) business days after the day of Issue;
2. The Issue was made without disclosure to investors under Part 6D.2 of the Act;
3. This notice is given under section 708A(5)(e) of the Act;
4. As at the date of this notice, Marmota has complied with the provisions of Chapter 2M of the Act as they apply to Marmota and section 674 of the Act; and
5. As at the date of this notice, there is no excluded information to be provided in accordance with section 708A(6)(e) of the Act.

Yours faithfully

**Lisa Askham-Levy**  
Company Secretary