

Despatch of Entitlement Offer Document and Entitlement and Acceptance Forms

Sydney, AUS, Wednesday 22 July 2020: As announced on 14 July 2020 and pursuant to the Offer Document given to ASX on 20 July 2020, Australian-based Mint Payments Limited (the **Company**) (ASX:MNW) is undertaking a pro rata renounceable offer of 1 new share for every 4.4 shares held by eligible shareholders at the record date of 17 July 2020 at an issue price of \$0.017 (1.7 cents) per new share to raise approximately \$3.5 million before costs (**Entitlement Offer**).

The Entitlement Offer is now open and is due to close at 5:00pm (Sydney time) on Friday, 31 July 2020 (unless extended).

The Company confirms that the Offer Document dated 20 July 2020 setting out the terms and conditions of the Entitlement Offer together with personalised Entitlement and Acceptance Forms have today been despatched to eligible shareholders.

This announcement is authorised for release by the Board of Directors of Mint Payments Limited.

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For further information on the Company, please visit www.mintpayments.com or contact:

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