



For immediate release - ASX announcement

1 July 2020

Substantial security holders indicate their intention to vote in favour of the proposed transaction with SNAPS Holding Company

Sydney – BuildingIQ, Inc. (ASX: BIQ) refers to its announcement on 18 June 2020 in relation to the entry into various agreements between BuildingIQ and SNAPS Holding Company under which SNAPS would obtain a majority ownership position in BuildingIQ (the **Announcement**). As advised, BuildingIQ intends to seek approval from its security holders for the issue of shares of common stock to SNAPS under the terms of the Investment Agreement and the convertible notes described in the Announcement and it will also seek stockholder approval to increase its authorised share capital (the **Approvals**).

BuildingIQ is pleased to announce that six of its CDI holders representing approximately 56% of BuildingIQ's CDIs (and equivalent number of underlying shares of common stock) have indicated their intention to vote in favour of the Approvals in the absence of a superior proposal being publicly announced before the Special Meeting of Stockholders of the Company held to consider the Approvals.

The notices of intention are attached to this announcement.

The Company will provide further details in relation to the Special Meeting of Stockholders, but it expects to convene the meeting on or around 31 July 2020.

This announcement was authorised for lodgement with the ASX by the Board of BuildingIQ Inc.

For further information contact:

Christine Bowen
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E: christine@communicaterelate.com.au

About SNAPS Holding Company

SNAPS Holding Company is a Fargo, North Dakota (USA) based corporation, which owns and operates multiple companies in the fields of telecom, healthcare, communication, industrial, software and agriculture technology industries. SNAPS has significant investments and relationships in commercial real estate markets with its core team management experience of over 130 years.

About BuildingIQ

BuildingIQ (ASX: BIQ) helps building owners and operators worldwide lower energy use, increase building operations efficiency and enhance tenant comfort. The Company's 5i cloud-based platform and Managed Services deliver on the promise of Internet of Things (IoT) for buildings. Approximately 138M square feet of building space is currently under management with BuildingIQ. www.buildingiq.com

Foreign Ownership Restrictions

BuildingIQ's CHES Depositary Interests (CDIs) are issued in reliance on the exemption from registration contained in Regulation S of the US Securities Act of 1933 (Securities Act) for offers or sales which are made outside the US. Accordingly, the CDIs have not been, and will not be, registered under the Securities Act or the laws of any state or other jurisdiction in the US. The holders of BuildingIQ's CDIs are unable to sell the CDIs into the US or to a US person unless the re-sale of the CDIs is registered under the Securities Act or an exemption is available. To enforce the above transfer restrictions, all CDIs issued bear a 'FOR US' designation on the ASX. This designation restricts any CDIs from being sold on ASX to US persons. In addition, hedging transactions with regard to the CDIs may only be conducted in accordance with the Securities Act.

26 June 2020

BuildingIQ, Inc

Attention: Board of Directors

Dear Sirs,

Re: Notice of Voting Intention - BIQ

This statement is made by Akhenaten Pty Ltd (the **Holder**) for announcement to the ASX.

The Holder is the registered holder of, or indirectly owns, controls or represents 12,355,556 CDIs (equivalent to 12,355,556 shares of common stock) in BuildingIQ, Inc (**Holder's CDIs**).

The Holder refers to the ASX Announcement dated 18 June 2020 lodged by BuildingIQ (**Announcement**).

The Holder understands BuildingIQ will seek approval from CDI holders to increase its authorized capital and approval for the issuance of 746,641,722 shares of common stock to Snaps Holdings Company under the terms of the Investment Agreement and the convertible notes described in the Announcement (**Approvals**).

The Holder intends to direct Chess Depositary Nominees Pty Ltd to vote all of the Holder's CDIs in favour of the Approvals in the absence of a superior proposal being publicly announced before the meeting of the Company held to consider the Approvals.

The Holder consents to the Company publicising this notice of voting intention and making reference to this notice (including reference to the Holder's name) in its public communications and ASX announcements. The Holder also consents to being named and this notice of voting intention being disclosed in BuildingIQ's notice of meeting for the Approvals and any documents which accompany that notice of meeting.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Graham Whatman', with a long horizontal stroke extending to the right.

Graham Whatman
Director
Akhenaten Pty Ltd



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VENTURE CAPITAL · PRIVATE EQUITY · STRATEGIC MANAGEMENT

23 June 2020

BuildingIQ, Inc

Attention: Board of Directors

Dear Sirs,

Re: Notice of Voting Intention - BIQ

This statement is made by Exto Partners Australia Pty Ltd (the **Holder**) for announcement to the ASX.

The Holder is the registered holder of, or indirectly owns, controls or represents 4,634,796 CDIs (equivalent to 4,634,796 shares of common stock) in BuildingIQ, Inc (Holder's CDIs).

The Holder refers to the ASX Announcement dated 18 June 2020 lodged by BuildingIQ (**Announcement**).

The Holder understands BuildingIQ will seek approval from CDI holders to increase its authorized capital and approval for the issuance of 746,641,722 shares of common stock to Snaps Holdings Company under the terms of the Investment Agreement and the convertible notes described in the Announcement (**Approvals**).

The Holder intends to direct Chess Depositary Nominees Pty Ltd to vote all of the Holder's CDIs in favour of the Approvals in the absence of a superior proposal being publicly announced before the meeting of the Company held to consider the Approvals.

The Holder consents to the Company publicising this notice of voting intention and making reference to this notice (including reference to the Holder's name) in its public communications and ASX announcements. The Holder also consents to being named and this notice of voting intention being disclosed in BuildingIQ's notice of meeting for the Approvals and any documents which accompany that notice of meeting.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Peter J Hammond".

Peter J Hammond
Managing Director
Exto Partners Australia Pty Ltd

23 June 2020

BuildingIQ, Inc

Attention: Board of Directors

Dear Sirs,

Re: Notice of Voting Intention - BIQ

This statement is made by Hareshwar Ramnath Singh and Anita Singh (the **Holders**) for announcement to the ASX.

The Holders are the registered holders of, or indirectly own, control or represent 19,208,476 CDIs (equivalent to 19,208,476 shares of common stock) in BuildingIQ, Inc (Holders' CDIs).

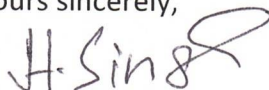
The Holders refer to the ASX Announcement dated 18 June 2020 lodged by BuildingIQ (**Announcement**).

The Holders understand BuildingIQ will seek approval from CDI holders to increase its authorized capital and approval for the issuance of 746,641,722 shares of common stock to SNAPS Holdings Company under the terms of the Investment Agreement and the convertible notes described in the Announcement (**Approvals**).

The Holders intend to direct Chess Depositary Nominees Pty Ltd to vote all of the Holders' CDIs in favour of the Approvals in the absence of a superior proposal being publicly announced before the meeting of the Company held to consider the Approvals.

The Holders consent to the Company publicising this notice of voting intention and making reference to this notice (including reference to the Holders names) in its public communications and ASX announcements. The Holders also consent to being named and this notice of voting intention being disclosed in BuildingIQ's notice of meeting for the Approvals and any documents which accompany that notice of meeting.

Yours sincerely,

 23.06.2020

Hareshwar Ramnath Singh

For and on behalf of Hareshwar Ramnath Singh and Anita Singh
Atf Singh Family Trust and Harianita superannuation fund

WELAS PTY LIMITED

ACN 000 757 960

Unit 4, 8 Milson Road
Cremorne NSW 2090

Phone : 61 2 9953 0353
Fax : 61 2 8235 8143
Mobile: 61 407 696 898

26 June, 2020

BuildingIQ, Inc

Attention: Board of Directors

Dear Sirs,

Re: Notice of Voting Intention - BIQ

This statement is made by Welas Pty Ltd (the **Holder**) for announcement to the ASX.

The Holder is the registered holder of, or indirectly owns, controls or represents 129,749,036 CDIs (equivalent to 129,749,036 shares of common stock) in BuildingIQ, Inc (Holder's CDIs).

The Holder refers to the ASX Announcement dated 18 June 2020 lodged by BuildingIQ (**Announcement**).

The Holder understands BuildingIQ will seek approval from CDI holders to increase its authorized capital and approval for the issuance of 746,641,722 shares of common stock to Snaps Holdings Company under the terms of the Investment Agreement and the convertible notes described in the Announcement (**Approvals**).

The Holder intends to direct Chess Depositary Nominees Pty Ltd to vote all of the Holder's CDIs in favour of the Approvals in the absence of a superior proposal being publicly announced before the meeting of the Company held to consider the Approvals.

The Holder consents to the Company publicising this notice of voting intention and making reference to this notice (including reference to the Holder's name) in its public communications and ASX announcements. The Holder also consents to being named and this notice of voting intention being disclosed in BuildingIQ's notice of meeting for the Approvals and any documents which accompany that notice of meeting.

Yours sincerely,
Welas Pty Ltd


Anthony N Wales
Director



26 June 2020

BuildingIQ, Inc

Attention: Board of Directors

Dear Sirs,

Re: Notice of Voting Intention - BIQ

This statement is made by Bannaby Investments Pty Ltd (the **Holder**) for announcement to the ASX.

The Holder is the registered holder of, or indirectly owns, controls or represents 14,072,242 CDIs (equivalent to 14,072,242 shares of common stock) in BuildingIQ, Inc (**Holder's CDIs**).

The Holder refers to the ASX Announcement dated 18 June 2020 lodged by BuildingIQ (**Announcement**).

The Holder understands BuildingIQ will seek approval from CDI holders to increase its authorized capital and approval for the issuance of 746,641,722 shares of common stock to Snaps Holdings Company under the terms of the Investment Agreement and the convertible notes described in the Announcement (**Approvals**).

The Holder intends to direct Chess Depositary Nominees Pty Ltd to vote all of the Holder's CDIs in favour of the Approvals in the absence of a superior proposal being publicly announced before the meeting of the Company held to consider the Approvals.

The Holder consents to the Company publicising this notice of voting intention and making reference to this notice (including reference to the Holder's name) in its public communications and ASX announcements. The Holder also consents to being named and this notice of voting intention being disclosed in BuildingIQ's notice of meeting for the Approvals and any documents which accompany that notice of meeting.

Yours sincerely,



Keith Kerridge
Director
Bannaby Investments Pty Ltd

26 June 2020

BuildingIQ, Inc

Attention: Board of Directors

Dear Sirs,

Re: Notice of Voting Intention - BIQ

This statement is made by Emerald Shares Pty Ltd (the **Holder**) for announcement to the ASX.

The Holder is the registered holder of, or indirectly owns, controls or represents 30,000,000 CDIs (equivalent to 30,000,000 shares of common stock) in BuildingIQ, Inc (**Holder's CDIs**).

The Holder refers to the ASX Announcement dated 18 June 2020 lodged by BuildingIQ (**Announcement**).

The Holder understands BuildingIQ will seek approval from CDI holders to increase its authorized capital and approval for the issuance of 746,641,722 shares of common stock to Snaps Holdings Company under the terms of the Investment Agreement and the convertible notes described in the Announcement (**Approvals**).

The Holder intends to direct Chess Depositary Nominees Pty Ltd to vote all of the Holder's CDIs in favour of the Approvals in the absence of a superior proposal being publicly announced before the meeting of the Company held to consider the Approvals.

The Holder consents to the Company publicising this notice of voting intention and making reference to this notice (including reference to the Holder's name) in its public communications and ASX announcements. The Holder also consents to being named and this notice of voting intention being disclosed in BuildingIQ's notice of meeting for the Approvals and any documents which accompany that notice of meeting.

Yours sincerely,



Rhett Morson
Director
Emerald Shares Pty Ltd