



1 July 2020

ASX Market Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by Qantas Airways Limited (ACN 009 661 901) (ASX Code: QAN) ("Qantas") under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Corporations Act").

Qantas refers to its announcement on 26 June 2020 regarding the successful completion of a share placement to raise approximately \$1,360 million. Qantas has today issued 372,698,270 fully paid ordinary shares at an issue price of \$3.65 per share ("New Shares").

The placement was conducted in reliance on the applicable ASX class waiver from listing rule 7.1 with respect to Temporary Extra Placement Capacity. See the announcement dated 26 June 2020 for details regarding the allocations approach.

Qantas confirms that:

- 1 The New Shares were issued without disclosure under Part 6D.2 of the Corporations Act.
- 2 This notice is being given under section 708A(5)(e) of the Corporations Act.
- 3 As at the date of this notice Qantas has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to Qantas; and
 - (b) section 674 of the Corporations Act.
- 4 As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Yours faithfully,

Andrew Finch
Group General Counsel and Company Secretary

Media Enquiries: Qantas Media +61 418 210 005 qantasmedia@qantas.com.au

Investor Enquiries: Fran van Reyk +61 419 871138 francesvanreyk@qantas.com.au

Authorised for release by Qantas' Board of Directors.

