



Announcement Summary

Entity name

THEDOCYARD LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday July 7, 2020

The Proposed issue is:

☒ A placement or other type of issue

Total number of +securities proposed to be issued for a placement or other type of issue

ASX +Security Code	+Security Description	Maximum Number of +securities to be issued
n/a	Unlisted options expiring 04/07/23 at exercise price of \$0.16711	15,000,000

Proposed +issue date

Friday September 4, 2020

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of +Entity

THEDOCYARD LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

1.2 Registered Number Type

ACN

Registration Number

602586407

1.3 ASX issuer code

TDY

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

Tuesday July 7, 2020

1.6 The Proposed issue is:

☒ A placement or other type of issue



Part 7 - Details of proposed placement or other issue

Part 7A - Conditions

7A.1 - Are any of the following approvals required for the placement or other type of issue?

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

☒ Yes

7A.1a Conditions

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
+Security holder approval	Tuesday September 1, 2020	<input checked="" type="checkbox"/> Estimated	

Comments

7,056,865 options are subject to shareholder approval. Remaining 7,943,135 options will be issued upon completion under 15% capacity with an estimated allotment date of 08/07/20.

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

☒ New class

Will the proposed issue of this +security include an offer of attaching +securities?

☒ No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities are non CDIs)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?

☒ No

Will the entity be seeking quotation of the 'new' class of +securities on ASX?

☒ No

ASX +Security Code

New class-code to be confirmed

+Security Description

Unlisted options expiring 04/07/23 at exercise price of \$0.16711



+Security Type

Options

Maximum Number of +securities proposed to be issued

15,000,000

Purpose of the issue

Issue of options to the vendors in relation to the acquisition of LockBox Technologies Pty Ltd as announced on 06 July 2020.

Offer price details for retail security holders

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Oversubscription & Scale back details

May a scale back be applied to this event?

☒ No

Options details

+Security Currency

AUD - Australian Dollar

Exercise Price

AUD 0.1671

Expiry date

Tuesday July 4, 2023

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

TDY : ORDINARY FULLY PAID

Please provide any further information relating to the principal terms of the +securities

Further information as per the ASX announcement on 06 July 2020.

Part 7C - Timetable

7C.1 Proposed +issue date

Friday September 4, 2020



Part 7D - Listing Rule requirements

7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

7D.1a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

Tuesday September 1, 2020

7D.2 Is a party referred to in listing rule 10.11.1 participating in the proposed issue?

☒ No

7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?

☒ No

7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?

☒ No

Part 7E - Fees and expenses

7E.1 Will there be a lead manager or broker to the proposed issue?

☒ No

7E.2 Is the proposed issue to be underwritten?

☒ No

7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue

Part 7F - Further Information

7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?

☒ No

7F.2 Any other information the entity wishes to provide about the proposed issue

7,943,153 options to be issued upon completion with a proposed issue date of 08 July 2020.
7,056,865 options to be put forward for shareholder approval with an estimated issue date of 04 September 2020.
Options cannot be exercised until 04 July 2021 and expire on 04 July 2023.