

ASX Announcement
7 July 2020

COMPLETION OF UNMARKETABLE PARCEL SHARE SALE

RPM Automotive Group Limited (ASX: RPM) (“RPM” or the “Company”) is pleased to advise that it has completed the Unmarketable Parcel Share sale as announced to the ASX on 12 May 2020.

The Company provided the facility to holders of Unmarketable Parcels to sell their shares without incurring any brokerage or handling costs that could otherwise make a sale of their shares uneconomic or difficult.

As at market close on 11 May 2020 there were 512,850 ordinary shares in the company, held by 2,127 shareholders (representing approximately 0.6% of the total issued capital) in parcels that had a market value of less than A\$500(Unmarketable Parcels).

After holders of unmarketable parcels were given the opportunity to top up their holdings or elect to continue to hold their unmarketable parcels, the number of shares to be sold under the facility was 419,831 ordinary shares from 1,954 shareholders.

The Company arranged for Sequoia Wealth Management Pty Ltd to sell these shares at a price of \$0.13 per share by a crossing and proceeds will be remitted to shareholders when received.

The share sale will reduce ongoing administrative and corporate costs moving forward.

This announcement was approved, and authorised for release, by Mr Clive Finkelstein Chief Executive Officer.

For further information, please contact:

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THE RPM GROUP

About RPM: RPM Automotive Group Limited is a leading player in the Australian Automotive Aftermarket comprising a number of businesses involved in: importing, wholesaling and retailing of tyres, mechanical repairs, motorsport apparel and safety equipment, niche manufacturing and a roadside assistance service for the transport industry. RPM owns brands, such as: RPM Racewear, Carline, Genie, Air Anywhere, Formula Off-Road.

Important Information and Disclaimer

This announcement may contain forward-looking statements, which include all matters that are not historical facts. Without limitation, indications of, and guidance on, future earnings and financial positions and performance are examples of forward-looking statements.

Forward-looking statements, including projections or guidance on future earnings and estimates are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance. No representation, warranty or assurance (express or implied) is given or made in relation to any forward-looking statement by any person (including RPM). In particular, no representations, warranty or assurance (express or implied) is given that the occurrence of the events expressed or implied in any forward-looking statements in this announcement will actually occur. Actual results, performance or achievement may vary materially from any projections and forward-looking statements and the assumptions on which those statements are based.

