

7 July 2020

ASX RELEASE

Company Announcements Platform

LAPSE OF PERFORMANCE RIGHTS

MoneyMe Limited (ASX: **MME**) ("**MoneyMe**" or "**Group**") advises that 400,000 of the Company's performance rights with a final vesting date of 30 June 2020 have now lapsed. The performance rights were held by two of the Company's directors, Peter Coad and Jon Lechte with the following vesting milestone:

"...achieving the successful completion of establishment and financial closing of a facility with a major bank or financial institution in the FY20 period".

While the milestone was not met by the requisite date, as noted in the Company's May 2020 update released to the ASX on 22 May 2020, the Company advised:

"...Timing for the execution of a new facility is estimated to be in Q1 FY21, a short delay on the originally anticipated implementation date, due to circumstances relating to the COVID-19 pandemic."

The Company remains on track for the execution of the new facility this quarter and expects to be able to provide an update on its status in the near future.

An Appendix 3Y for each of Mr Coad and Mr Lechte is attached.

This ASX release was authorised on behalf of the MoneyMe Board by the MoneyMe Disclosure Committee.

-ENDS-

For further information please contact:

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About MoneyMe.

MoneyMe is an ASX listed digital consumer credit business leveraging its technology platform (the Horizon Technology Platform) and big data analytics to deliver an innovative virtual credit offering to online-ready consumers.

Founded in 2013, MoneyMe originates consumer credit products through its algorithm-based decisioning platform to online-ready people who are seeking convenient and simple access to credit direct from their mobile devices.

Our technology platform allows applications to be completed within approximately five minutes and funds to be disbursed, or credit limits to be available, to the customer shortly after approval.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	MoneyMe Limited
ABN	29 636 747 414

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Peter Coad
Date of last notice	13 December 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	1 July 2020
No. of securities held prior to change	<u>Peter Coad:</u> 200,000 Performance Rights with a final vesting date of 30 June 2022. <u>Rustica Pty Ltd <Coad Family A/C>:</u> 662,126 shares voluntarily escrowed until the start of the second trading after the release to the ASX of the annual financial results for the year to 30 June 2020.
Class	Performance Rights
Number acquired	Nil.
Number disposed	Nil.

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	N/A.
No. of securities held after change	<u>Rustica Pty Ltd <Coad Family A/C></u> : 662,126 shares voluntarily escrowed until the start of the second trading after the release to the ASX of the annual financial results for the year to 30 June 2020.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Lapse of 200,000 Performance Rights.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

If prior written clearance was provided, on what date was this provided?	
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+ See chapter 19 for defined terms.

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Change of Director's Interest Notice

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Introduced 30/09/01 Amended 01/01/11

Name of entity	MoneyMe Limited
ABN	29 636 747 414

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Jon Lechte
Date of last notice	13 December 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	1 July 2020
No. of securities held prior to change	<u>Jon Lechte:</u> 200,000 Performance Rights with a final vesting date of 30 June 2022. <u>Third Return Pty Ltd</u> <u><Third Return Super Fund Ltd A/C>:</u> 662,126 shares voluntarily escrowed until the start of the second trading after the release to the ASX of the annual financial results for the year to 30 June 2020.
Class	Performance Rights
Number acquired	Nil.
Number disposed	Nil.

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	N/A.
No. of securities held after change	<u>Third Return Pty Ltd</u> <u><Third Return Super Fund Ltd A/C></u> : 662,126 shares voluntarily escrowed until the start of the second trading after the release to the ASX of the annual financial
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Lapse of 200,000 Performance Rights.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	N/A
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