

ASX: CXO Announcement

12 June 2020

Successful SPP Closed Early

Advanced Australian lithium developer Core Lithium Ltd (**Core** or **Company**) (ASX: CXO) announces that the Company's Share Purchase Plan (**SPP**) closed at 5:00pm on Thursday 11 June 2020 receiving applications in excess of \$2.1 million. The SPP was targeting \$1.5 million as announced by Core on 27 May 2020 and was previously planned to close on 18 June 2020.

The board of Core would like to thank all shareholders for participating in the SPP as the Company moves forward into an exciting phase of resource growth, offtake and project financing.

The updated timetable for the SPP is as follows:

SPP Timetable

Activity	Original dates	New dates
Announcements of results of the Plan	Tuesday, 23 June 2020	Tuesday, 16 June 2020
Issue of New Shares under the Plan	Monday, 29 June 2020	Monday, 22 June 2020
Despatch of holding statements	Tuesday, 30 June 2020	Tuesday, 23 June 2020

This announcement has been approved for release by the Core Lithium Board.

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