



ASX: SMP

NZX: SPY

SHARE INFORMATION

Issued Shares: 204,704,659

BOARD OF DIRECTORS

Non- Exec Chairman: Greg Barclay

Managing Director: Bradley Gerdis

Non-Executive: Matthew Turnbull

Non-Executive: Carlos Gill

Non-Executive: William Pulver

Executive Director: Marty Pomeroy

WEBSITES

www.smartpay.co.nz

www.smartpay.com.au

www.smartpayinvestor.com

REGISTERED OFFICES

New Zealand:

205 – 209 Wairau Road

Wairau Valley

Auckland 0627

New Zealand

Phone: +64 (0)9 442 2700

Fax: +64 (0)9 442 2722

info@smartpay.co.nz

Australia:

Level 2

117 York Street

Sydney

NSW 2000

Phone: +61 (0)2 7903 6302

Fax: +61 (0)2 9869 4223

info@smartpay.com.au

Results of Share Purchase Plan

19 June 2020

Smartpay Holdings Limited (NZX:SPY / ASX:SMP) ("Smartpay") announced today that its A\$2,000,000 non-underwritten share purchase plan ("SPP") announced to the market on 2 June 2020 has closed oversubscribed. The SPP received strong support from shareholders in both New Zealand and Australia with applications totalling approximately A\$11.95m.

Applications will be scaled back on a proportionate basis in accordance with the number of Smartpay shares held by the applicants on the Record Date (28 May 2020). Refunds of the surplus application amounts paid will be made to applicants on 1 July 2020.

Settlement of the SPP is expected to occur on 23 June 2020 and 24 June 2020 for ASX and NZX respectively, with allotment of all shares on 25 June 2020. Trading of those shares is expected to commence on the NZX on 25 June 2020 and on that ASX on 26 June 2020. The new shares to be issued under the SPP will rank equally in all respects with Smartpay's existing ordinary shares.

ENDS

Approved for release by Bradley Gerdis

for further information contact: Bradley Gerdis, Managing Director, +61 (2) 7903 6333 / 64 (9) 442 2717

Corporate Directory

Registered and Principal offices

New Zealand:

205 – 209 Wairau Road
Wairau Valley, Auckland 0627

Email: info@smartpay.co.nz

Phone: +64 (0)9 442 2700

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Website:

www.smartpay.co.nz

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Sydney, NSW 2000

Email: info@smartpay.com.au

Phone: +61 (0)2 7903 6302

Fax: +61 (0)2 9869 4223

Website:

www.smartpay.com.au

Shareholder Enquiries

Enquiries concerning shareholdings should be addressed to:

New Zealand:

Computershare Investor Services Limited
Private Bag 92119, Auckland 1142

Phone: + 64 (0)9 488 8700

Fax: + 64 (0)9 488 8787

Australia:

Computershare Investor Services Pty Limited
GPO Box 3329
Melbourne, VIC 3001

Free phone: 1 800 501 366

Fax: +61 (0)3 9473 2500