



27 February 2020 (ASX: FTC)

Lapse in unlisted options

FinTech Chain Limited ("FTC") wishes to advise the following unlisted options issued to three investors unrelated to FTC recently lapsed unexercised in accordance with the terms on which they were issued and announced on 12 December 2016 and 31 May 2017.

Number of Options	Exercise Price	Expiry Date
11,500,000 (exercisable over 11,500,000 CDIs)	A\$0.20	31 December 2019
13,540,491 (exercisable over 13,540,491 CDIs)	A\$0.20	31 December 2019
13,540,491 (exercisable over 13,540,491 CDIs)	A\$0.20	31 December 2019

The above announcement has been authorized for release by the Board.

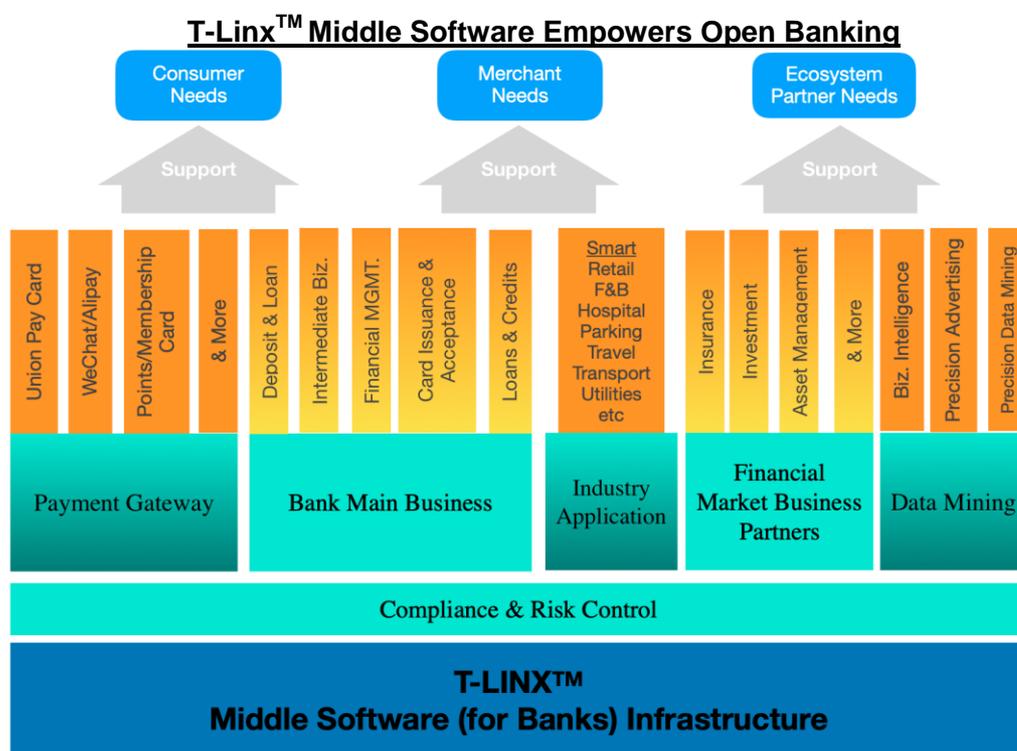
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About FTC:

T-Linx™ Middle Software Empowers Open Banking

- ▶ FTC owns and supplies a leading Payment Transaction System (T-Linx™ Middle Software System for Banks) in Greater China.
- ▶ As a result of 8 years research and development, and user acceptance testing, T-Linx™ has become recognised, approved and used by banks across China.
- ▶ Currently owns more than 150 Invention Patents and Intellectual Property Rights.
- ▶ T-Linx™ is compliant and implemented in IDC data center of bank's intranet, safely and efficiently serving the needs of banks.
- ▶ Currently, T-Linx™ has been serving more than 700 banks (such as China Merchants Bank, Ping An Bank and Beijing Rural Credit Cooperative Union) and over 5 million merchants, processing all payments made between merchants and consumers.
- ▶ T-Linx™ increases bank's revenue from its main business (deposit and loan) & its sales and revenue in Software-as-a-Service (SaaS), and increase sales and revenue for SaaS partners.
- ▶ Since March 2019, FTC charges at least 2 to 3 basis points upon new transactions processed by T-Linx™.
- ▶ FTC shares revenue of both banks and SaaS partners.
- ▶ T-Linx™ is increasing the adoption and accumulation of popular and advantageous services and products, becoming important components of T-Linx™ capabilities, to serve the evolving needs of merchants and consumers.

2019 New Strategies:



FinTech Chain Limited
ARBN 158 702 400

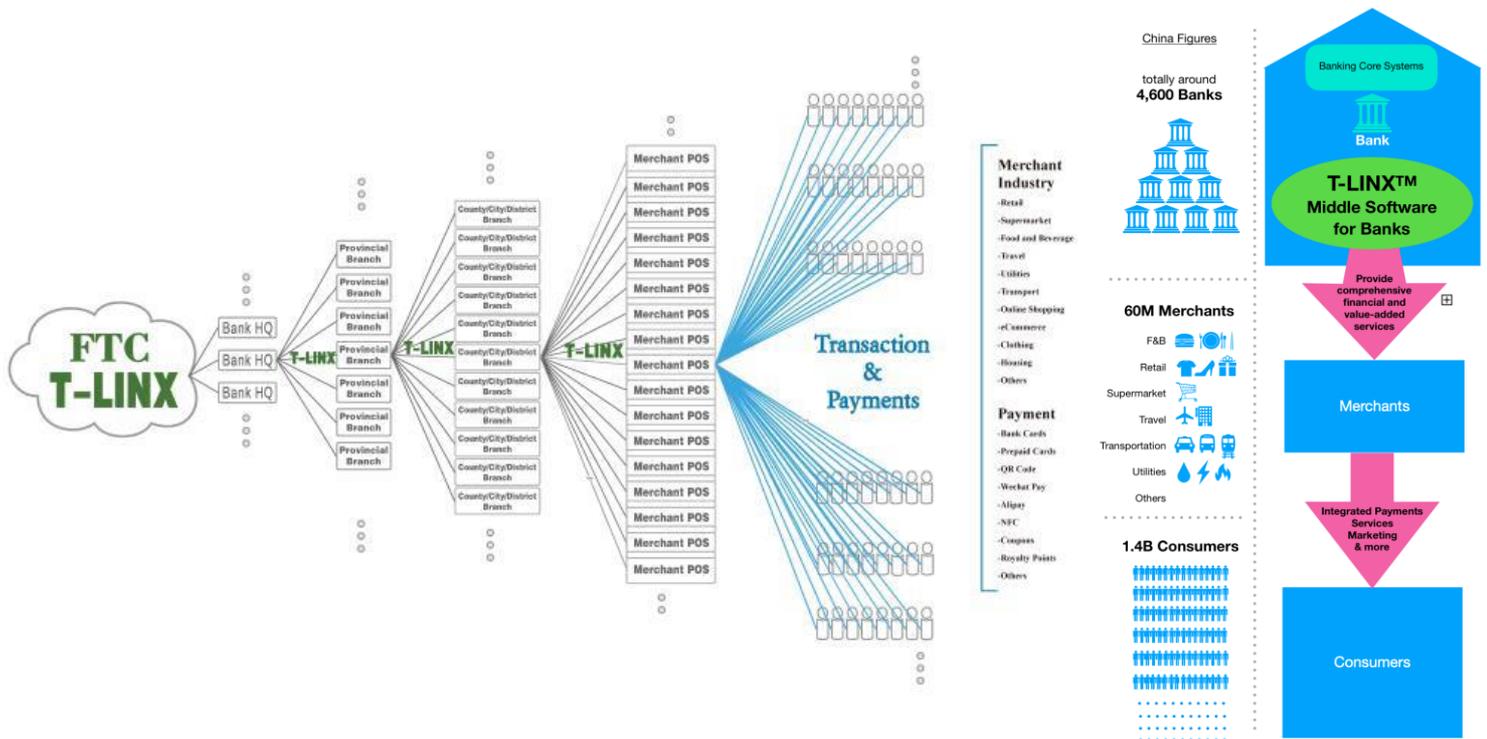
Australian Representative Office

Level 26, 56 Pitt Street, Sydney NSW 2000. GPO Box 4569, Sydney NSW 2001
Tel: +612 9276 2000 Fax: +612 9247 9977

Revenue model:

(1) Basic Revenue:

Since March 2019, **FTC** charges at least 2 to 3 basis points on all transactions processed by **T-Linx™**.



(2) Value-added service revenue:

- (i) Financial business and value-added services
- (ii) Industry application integration services
- (iii) Precision advertising
- (iv) Data precision mining services

(3) Blockchain technology services

Service fees derived from providing blockchain technology in creating non-erasable, traceable, irrevocable and public documented distributed ledgers covering all kinds of commercial activities including logistics and circulations of visible goods and digital results in a legal and regulated manner excluding any cryptocurrency trading and any other unlawful cryptocurrency related activities. All services fees are received in fiat currencies which are recognised as proper legal tender.

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For further information visit www.ttg.hk or contact Mr Chris Ryan or Mr Quincent Leung, FinTech Chain Limited at +61 2 9276 2000.

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