

25 February 2021

Dear Shareholder,

### GENERAL MEETING

Thomson Resources Ltd (ASX: TMZ) (**Company**) advises that a General Meeting of the Shareholders of the Company is scheduled to be held at the offices of DMAW Lawyers, Level 6, 80 King William St, Adelaide SA 5000, on Monday, 29 March 2021 commencing at 11:00am Adelaide time (**Meeting**).

In accordance with subsection 5(1)(f) of the Corporations (Coronavirus Economic Response) Determination (No.3) 2020 (Cth), the Company will not be dispatching physical copies of the Notice of Meeting. Instead, a copy of the Notice of Meeting is available at <https://www.thomsonresources.com.au/news-and-reports/announcements> and at the Company's Announcements Platform at asx.com.au (ASX: TMZ).

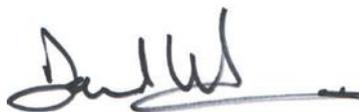
Please bring the enclosed proxy form with you to facilitate registration at the Meeting. If you do not plan to attend the Meeting, you are encouraged to lodge your vote directly or alternatively, appoint a proxy to attend and vote on your behalf.

A personalised proxy form is enclosed. Proxies can be lodged in accordance with the instructions in the proxy form enclosed with this letter. If it becomes necessary to make further arrangements for holding the Meeting, the Company will ensure that shareholders are given as much notice as possible. Further information will be made available on the Company's website at [www.thomsonresources.com.au](http://www.thomsonresources.com.au) by clicking on the 'News and Reports' tab or the ASX.

The Notice of Meeting (including the accompanying Explanatory Memorandum) sets out important details regarding the resolutions that will be put to Shareholders at the Meeting. The Board recommends that you read the document carefully prior to voting.

If you are in doubt as to how you should vote, we recommend that you seek independent advice from your accountant, solicitor or other professional advisor prior to voting.

The Company thanks shareholders for their ongoing support.



**David Williams**  
**Executive Chairman**  
**Thomson Resources Limited**

