



Pacific Smiles Group Limited (ASX: PSQ)

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ASX Market Announcements
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ASX RELEASE

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PACIFIC SMILES GROUP COMPLETES SHARE PURCHASE PLAN

Pacific Smiles Group Limited (ASX: PSQ) (**Company**) is pleased to announce the results of its non-underwritten Share Purchase Plan offer (**SPP**), which was announced to the ASX, on Tuesday, 2 March 2021.

The SPP complements the Company's recent completion of its \$15 million placement (**Placement**) which resulted in the issue of approximately 5.8 million new ordinary shares in the Company. Proceeds of the Placement and the SPP will be used to support an acceleration of the rate of PSQ's dental centre rollout to greater than 20 centres per annum, allowing the Company to capitalise on the strong opportunity to grow the network, as well as to improve market liquidity for PSQ's shares.

Under the SPP, eligible shareholders could apply to purchase up to A\$30,000 worth of new fully paid ordinary shares in the Company (**New Shares**). New Shares issued under the SPP will rank equally with existing ordinary shares of Pacific Smiles, including being eligible for the Company's recently declared 2.4c fully franked dividend.

The amount of 297,157 New Shares will be issued under the SPP at an issue price of \$2.60 per New Share, the same price paid by investors under the Placement. The New Shares will be allotted on Tuesday, 23 March 2021 and are expected to commence trading on ASX on Wednesday, 24 March 2021.

Authorised for release by the Board of Directors

For more information

Investors

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