

22 March 2021

Eildon Capital Limited
ACN 059 092 198 and
Eildon Funds Management Limited
ACN 066 092 028 as Responsible
Entity for Eildon Capital Trust
ARSN 635 077 753

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CLEANSING NOTICE UNDER SECTIONS 708A(5)(e) AND 1012DA(5)(e) OF THE CORPORATIONS ACT

This cleansing notice (**Cleansing Notice**) is given by Eildon Capital Limited ACN 059 092 198 (the **Company**) and Eildon Funds Management Limited ACN 066 092 028 (the **Manager**) in its capacity as responsible entity for Eildon Capital Trust ARSN 635 077 753 (the **Trust**) under sections 708A(5)(e) and 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**). Eildon Capital Group (the **Group**) is a stapled entity comprising the Company and the Trust, and each fully paid ordinary share issued in the capital of the Company is stapled to one ordinary fully paid unit in the Trust (**Stapled Securities**).

The Group advises that on 22 March 2021 it issued 6,140,000 Stapled Securities to institutional investors under an institutional placement (the **Placement**). Further details of the Placement are contained in the Group's announcement lodged with ASX on 15 March 2021.

Details of the securities issued under the Placement

Class of securities:	Stapled Securities (comprising ordinary fully paid shares in the Company and ordinary fully paid units in the Trust)
ASX code:	EDC
Date of the issue:	22 March 2021
Total number of Stapled Securities issued:	6,140,000

The Company and the Manager give notice under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act that:

- (a) the Stapled Securities have been issued without disclosure to investors under Part 6D.2 and Part 7.9 of the Corporations Act and without a prospectus or product disclosure statement being prepared;
- (b) as disclosing entities, the Company and the Trust are subject to regular reporting and disclosure obligations;
- (c) as at the date of this Cleansing Notice, the Group has complied with:

- (i) the provisions of Chapter 2M of the Corporations Act as they apply to each of the Company and the Trust respectively; and
- (ii) section 674 of the Corporations Act as it applies to each of the Company and the Trust respectively; and
- (d) as at the date of this Cleansing Notice, there is no 'excluded information' of the type referred to in sections 708A(7), 708A(8), 1012DA(7) and 1012DA(8) of the Corporations Act which is required to be disclosed by the Group under section 708A(6)(e) and 1012DA(6)(f) of the Corporations Act.

Authorisation and Additional information

This announcement was authorised for release by the Board of Directors of the Company and the Manager.