



Cleansing Notice – Notice Under Section 708A(5) of the Corporations Act

To: The Australian Securities Exchange (“ASX”)

26 March 2021

This notice is given by Euro Manganese Inc (ASX code: EMN) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Pursuant to a brokered private placement announced by the Company on 22 March 2021 (the **Offering**), the Company has agreed to issue 41,666,666 CHESS Depository Interests (**CDIs**, with each CDI representing one common shares of the Company valued at AUD \$24,999,999.60 based on a price of AUD \$0.60 per Share, which comprises Tranche 1 of the Offering. The issuance of the 41,666,666 CDIs is intended to be on or about 30 March 2021.

The Company intends to lodge an Appendix 2A in respect of the 41,666,666 CDIs to be quoted on ASX.

The Company advises that:

- (a) the CDIs and Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no information to be disclosed which is 'excluded information' (as defined by sections 708A(7) and 708A(8) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

“Marco Romero”

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