



ARBN: 158 702 400

4 March 2021 (ASX: FTC)

Proposed Issue of Options

FinTech Chain Limited ("FTC") today announces that FTC has issued 42,000,000 options to its advisors or their associates to acquire fully paid CHESS depository interests in FTC (**Advisor Options**) under its Employee Incentive Plan.

Of these Advisor Options:

- 30,000,000 Advisor Options are exercisable at an exercise price of A\$0.30; and
- 12,000,000 Advisor Options are exercisable at an exercise price of A\$0.20.
- All Advisor Options expire on 23 February 2022.

It is proposed that a further 13,000,000 options will be issued to FTC directors or their associates (**Director Options**). Such issue will be subject to shareholders' approval at the forthcoming 2021 annual general meeting in accordance with ASX Listing Rule 10.14

Detail of the proposed Director Options are set out below.

Option Holder	No. of Director Options proposed to be issued	Director Option details	Date of issue
Mr Xiong Qiang	4,000,000	Issue Price: HK\$1.00 Exercise Price: A\$0.30 Expiry: 27 September 2022 Exercisable: Each Option is exercisable into 1 CDI	Following shareholder/CDI holder approval at the forthcoming 2021 annual general meeting in accordance with ASX Listing Rule 10.14.
Mr. Hong YuPeng	3,000,000	Issue Price: HK\$1.00 Exercise Price: A\$0.30 Expiry: 27 September 2022 Exercisable: Each Option is exercisable into 1 CDI	Following shareholder/CDI holder approval at the forthcoming 2021 annual general meeting in accordance with ASX Listing Rule 10.14.
Mr Chow Ki Shui, Louie	3,000,000	Issue Price: HK\$1.00 Exercise Price: A\$0.30 Expiry: 27 September 2022 Exercisable: Each Option is exercisable into 1 CDI	Following shareholder/CDI holder approval at the forthcoming 2021 annual general meeting in accordance with ASX Listing Rule 10.14.

Stradbroke Plaza Pty Ltd as trustee for Ryan Retirement Fund	3,000,000	Issue Price: HK\$1.00 Exercise Price: A\$0.30 Expiry: 27 September 2022 Exercisable: Each Option is exercisable into 1 CDI	Following shareholder/CDI holder approval at the forthcoming 2021 annual general meeting in accordance with ASX Listing Rule 10.14.
Total	13,000,000		

The Board considers that the issue of Director Options and Advisor Options serve as an incentive to its Board members and Advisor for their continuous effort and support and to ensure that key senior staffs of FTC are retained.




Appendix 3G relating to the issue of Advisor Options will be released to ASX

This announcement has been authorized for release by the Board

About FTC

FTC is **T-Linx™** PaaS (Platform as a Service) Middleware, the innovation IP owner and supplier of the Integrated Payment and Merchant Industry Application Solutions platform, provider to banks in China.

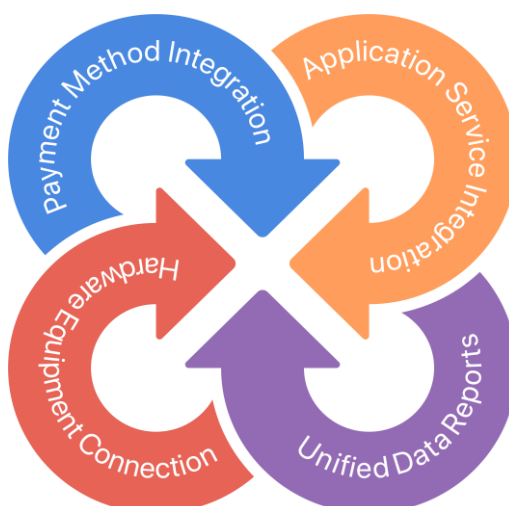
Focus on PaaS Payment Services Industry

 Experienced Team in charge of patented IP	 Business Services Sectors	 Powerful Processing Capabilities
<p>9 Years Payment Industry Experience</p> <p>❖</p> <p>170 Products serving merchants and banks</p> <p>❖</p> <p>200+ Payment Industry Experts</p> <p>❖</p> <p>ranked 51st in “2020 China Top 100 Fintech Patent Technology List”</p>	<p>Serving over 6 million bank-contracted merchants</p> <p>❖</p> <p>T-Linx™ coverage up to 1,000 banks</p> <p>❖</p> <p>Over 40 Merchant Industry Application Solutions</p>	<p>Up to 20 million Daily Transactions</p> <p>❖</p> <p>Up to CNY 1 trillion in Annual Gross Transaction Value</p>

FTC's **T-Linx™** PaaS middleware empowers banks including:

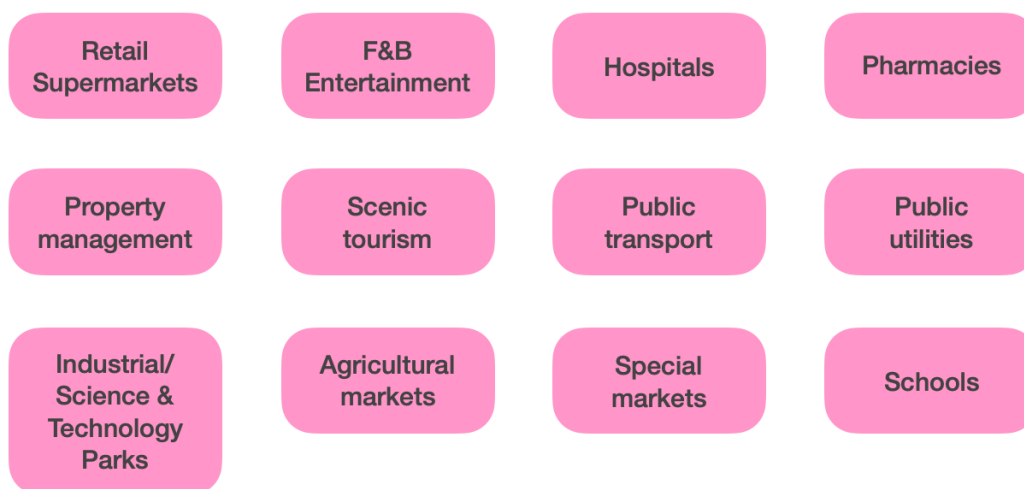
1. Establishing bank's independent + integrated payment and settlement capabilities while improving bank's comprehensive service levels for merchants;
2. Securing sustained and stable low-cost deposit features;
3. Strengthening the PaaS ecological collection of merchants and partners to create extended revenue value;
4. Creating multilateral winning environment for all parties (merchants, partners and banks) by means of PaaS.

T-Linx™ Merchant Industry Application - The redefinition of “integration”



T-Linx™ has not only integrated all available payment methods, but also integrated and deployed a platform with complete software application services and hardware products for a wide-spectrum of

**40+
Merchant Industry Applications
including**



merchants across a broad range of industries.

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For further information visit www.ttg.hk or contact Mr Chris Ryan or Mr Quincent Leung FinTech Chain Limited at +61 2 9276 2000.