

# Wabag Project

Targeting multiple copper-gold and molybdenum porphyry opportunities in PNG

**INVESTOR PRESENTATION**

February 2021 | ASX: GMN



## DISCLAIMER

This presentation is for information purposes only. Neither this presentation nor the information contained in it constitutes an offer, invitation, solicitation or recommendation in relation to the purchase or sale of shares in any jurisdiction. This presentation may not be distributed in any jurisdiction except in accordance with the legal requirements applicable in such jurisdiction. Recipients should inform themselves of the restrictions that apply in their jurisdiction. Failure to do so may result in a violation of laws in such jurisdiction. This presentation does not constitute financial product advice and has been prepared without taking into account the recipient's investment objectives, financial circumstances or needs and the opinions and recommendations herein are not intended to represent recommendations of particular investments to particular persons. Recipients should seek professional advice when deciding if an investment is appropriate. All securities transactions involve risks, which include (among others) the risk of adverse or unanticipated market, financial or political developments.

### **Forward Looking Statement**

Whilst based on information from sources considered reliable, Gold Mountain Limited (GMN), its directors, officers, employees and consultants do not represent, warrant or guarantee, expressly or impliedly, that the information in this document and presentation is complete or accurate. To the maximum extent permitted by law, GMN disclaims any responsibility to inform any recipient of this document and presentation of any matter that subsequently comes to its notice, which may affect any of the information contained in this document and presentation.



# Company Overview

# COMPANY OVERVIEW

Gold Mountain Limited (**ASX: GMN**) is an Australian, publicly listed company exploring for world class, porphyry copper-gold-molybdenum deposits in the highly prospective Papuan Mobile Belt (PMB) in Papua New Guinea. GMN's flagship Wabag Project has three priority targets, all of which were previously covered by BHP tenement applications:

<b>Monoyal</b>  <b>TARGET:</b> Porphyry Copper, Gold and Molybdenum Target	<b>Mt Wipi</b>  <b>TARGET :</b> Porphyry Copper, Gold and Skarn Targets	<b>Sak Creek</b>  <b>TARGET :</b> Porphyry Copper and Gold Target
--	---	---





# Monoyal

## TARGET: Porphyry Copper, Gold and Molybdenum Target

- Wide intercepts of copper and molybdenum identified in drill holes
- Mineralisation covers a 1km long by 800m area
- Recent outcrop sampling extends area of known mineralisation to the North West
- Outcrop sampling indicated the presence of a copper – gold skarn at the northern end of the Monoyal tenement<sup>1</sup>

# Mt Wipi

## TARGET: Porphyry Copper, Gold and Skarn Targets

- GMN has targeted the Mt Wipi area which is considered to be highly prospective
- It is located along the same structural trend as both the Monoyal and Sak Creek targets
- High grade copper and silver with anomalous gold assays were obtained from outcrops within the drainage system<sup>1</sup>



# Sak Creek

## TARGET: Porphyry Copper and Gold Target

- Large copper in soil anomaly – covers 800m long by 500m wide area
- Soil anomaly has same orientation as the major structural trends (NW-SE)
- Alternation characteristics of typical porphyry deposits
- High grade copper/gold and lead – zinc mineralisation identified in shears which is indicative of being at the upper levels of a porphyry system

<sup>1</sup> See last page of this presentation for references to Public Reports where these results were first published



# Investment Highlights



## INVESTMENT HIGHLIGHTS

- **Wabag Project located within the world-renowned copper/gold province** in the PMB in Papua New Guinea.
- **Significant footprint within the prolific PMB**, 70 km from the Porgera gold mine and within a cluster of other major mineral deposits
- Highly experienced and dedicated **management and technical team**
- Strong current **copper and gold market fundamentals**
- Flagship Wabag Project **has three highly prospective exploration targets, each with the potential to host large-scale copper-gold-molybdenum mineralisation** contained within the same North West – South East striking structural corridor

## INVESTMENT HIGHLIGHTS

- **Extensive copper and molybdenum mineralisation** intersected in 5 holes at the Monoyal Prospect, indicating GMN is possibly drilling above a very large porphyry intrusive system <sup>1</sup>.
- **Recently granted Mt Wipi tenement lies on the same structural trend as both the Monoyal and Sak Creek prospects** which highlights the prospectivity of the area with the potential to discover a large porphyry or skarn related deposit, this has been supported by recent rock chip, trenching and stream sediment results.
- Based on soil geochemistry and alteration mapping, there is the potential that Sak Creek may host **another large porphyry system**.

<sup>1</sup> See last page of this presentation for references to Public Reports where these results were first published





# Corporate Overview

(AT JANUARY 31, 2021)

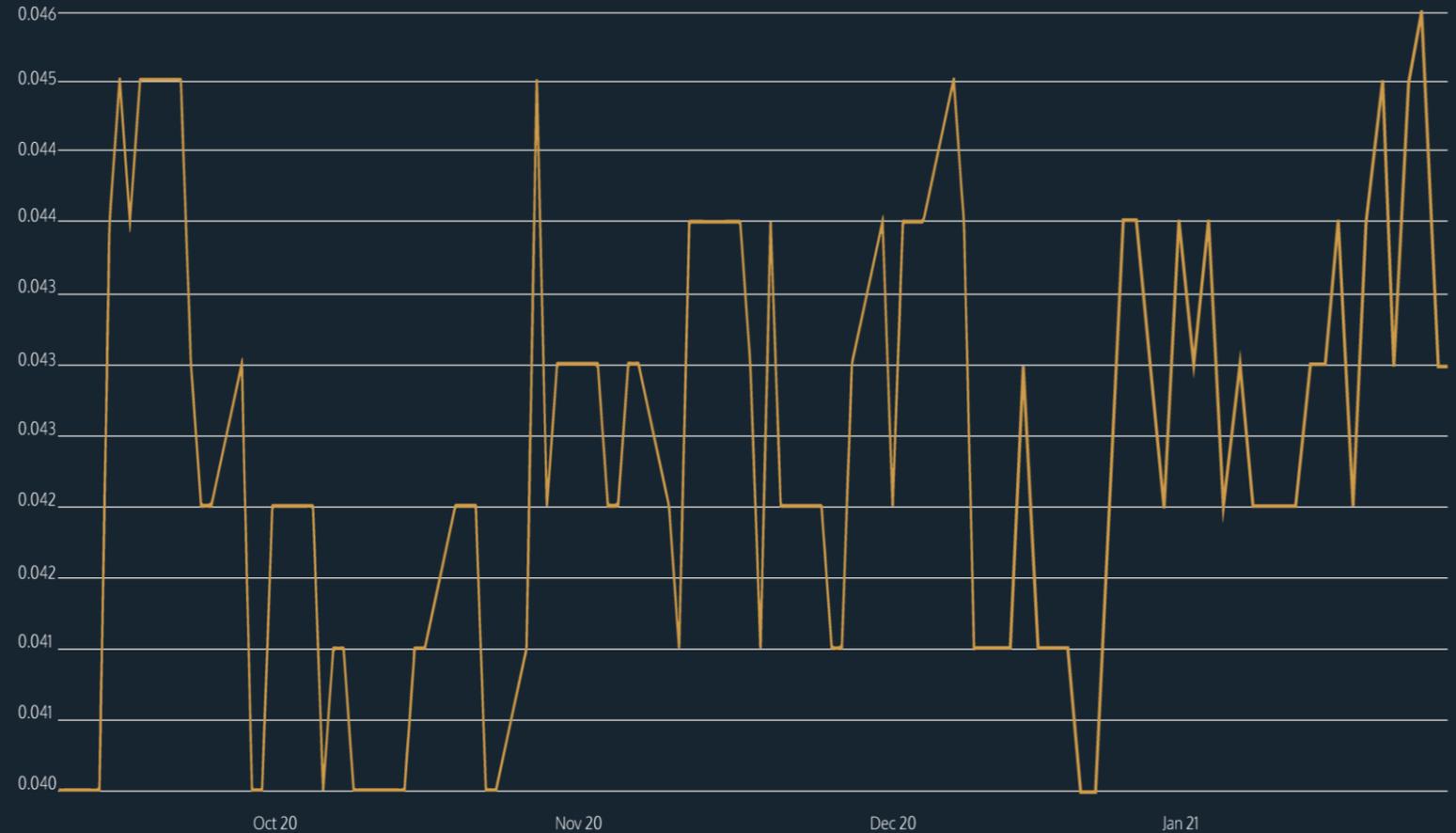
# CORPORATE OVERVIEW

## Financial Information

ASX Ticker	GMN
Shares on Issue	~728M
Share Price	\$0.044
Market Capitalisation	~\$32M
Cash & Investments (at 30 June 2020)	~\$1.9M
Debt (at 30 June 2020)	Nil

## Major Shareholders

Top 20 Shareholders	~55%
Board and Management	~12.%





# Our People

# OUR PEOPLE

## Experienced and Invested Board

- **Experienced team** with significant experience in mining and processing industries.
- **Broad spectrum** of disciplines.
- **Outcomes focused**, with “skin in the game”.



### Tim Cameron

#### Chief Executive Officer and Executive Director

- Experienced mining executive with sound leadership, technical, corporate and financial skills.
- Accomplished in project development/management at BHP – from exploration to operation.

### Syed Hizam

#### Non-Executive Director

- Group CFO of Cahya Mata Sarawak, a public listed Malaysian company.
- Awarded best CFO for Investor Relations for Malaysian Mid-Cap companies in 2019.

### Sin Pyng (Tony) Teng

#### Executive Director

- 30 years of experience with management and corporate restructuring with a focus on capital raising.
- Co-founder and director of Coalworks Ltd, which was acquired by Whitehaven in 2012 in a \$200m takeover.

### Pay Chuan (Paul) Lim

#### Non-Executive Director

- Managing Director and Group CEO of PESTECH International Berhad and is a certified professional of the Project Management Institute.
- Cornerstone investor in Gold Mountain, representing the interest of the shareholders.

## HIGHLY EXPERIENCED MANAGEMENT AND TECHNICAL TEAM

- **Tier-1 Executive Management** and Project Development
- **Strong technical capability**
- **Proven track-record** and involvement in porphyry system discoveries

### Tim Cameron

#### Chief Executive Officer and Executive Director

- Experienced mining executive with sound leadership, technical, corporate and financial skills.
- Accomplished in project development/management at BHP – from exploration to operation.



### Matt Liddy

#### Advisor

- Joined from Rio Tinto where he was Vice President Business Development.
- Accomplished in strategic development, global identification and development of new mining/metals projects, stakeholder engagement and new country entry.



### Pat Smith

#### Operations Manager

- Over 25 years of industry experience.
- Worked throughout PNG and the Solomon Islands, primarily on epithermal gold and porphyry Cu-Au systems.



### Phil Jones

#### Porphyry Expert

- Highly regarded in the industry and his record of discovery and resource definition speaks for itself.
- Joined from Sandfire Resources where he has worked on exploration and project evaluation for the last seven years.



### Rob Angus

#### Consulting Geophysicist – RAMA Geoscience

- Queensland based geophysical consultant servicing the exploration and mining industry.
- Accomplished with over 25 years experience in exploring for gold and base metals in Australia and South East Asia.
- Rob was a Senior Exploration Geophysicist with Placer Dome responsible for geophysical programs throughout eastern Australia, Indonesia, the Philippines.



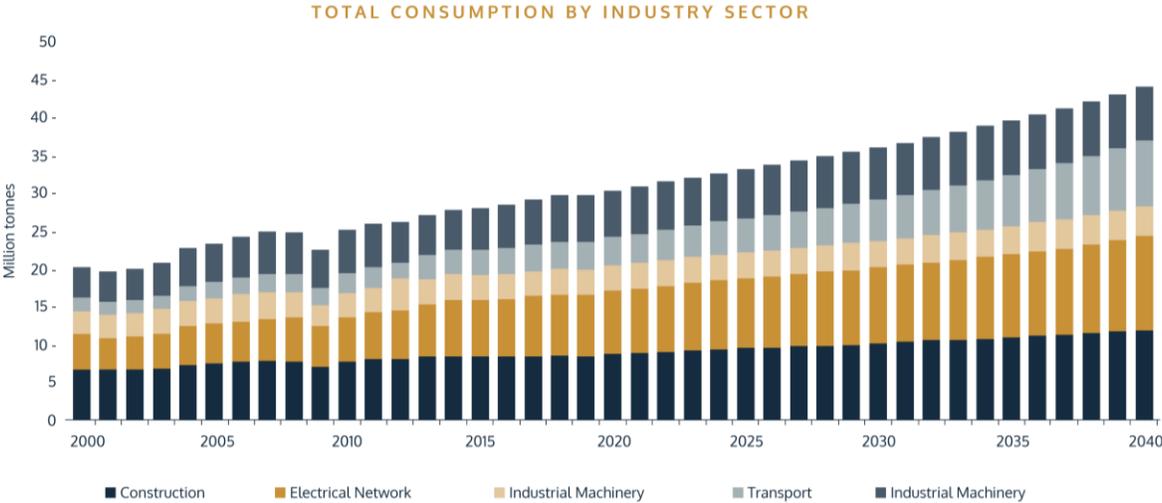


# Global Copper Supply

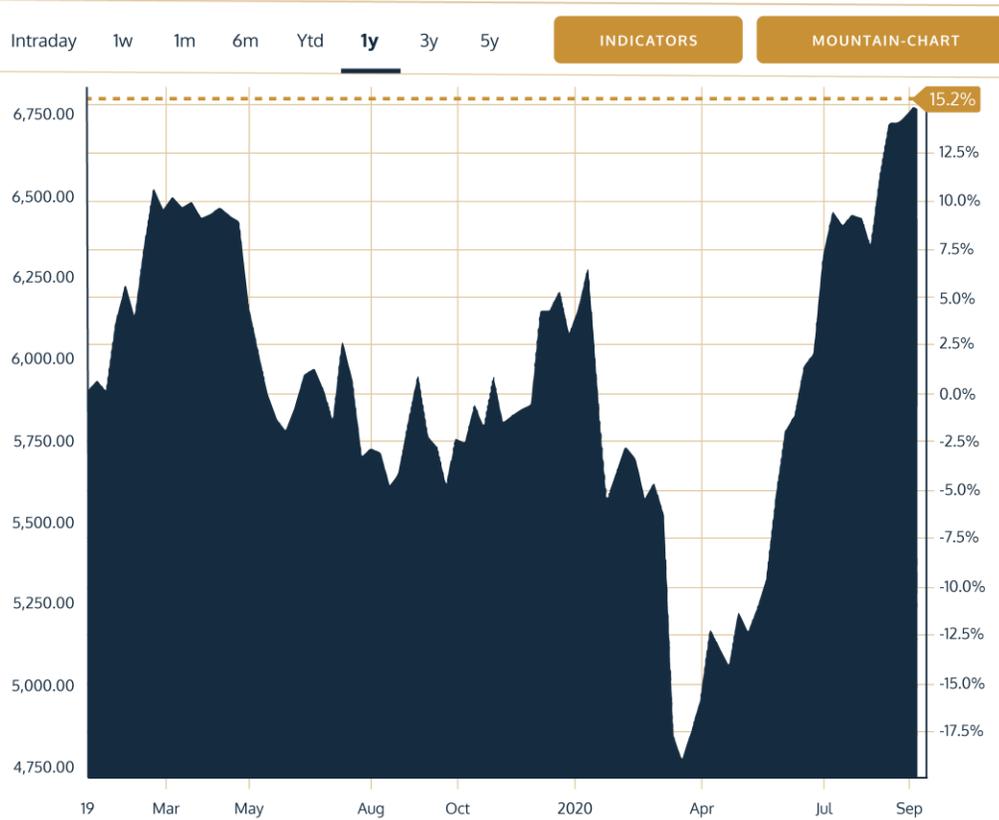
# GLOBAL COPPER SUPPLY

## Rising copper price and looming copper supply deficit

- **Strong copper price** recovery following price lows at the peak of COVID-19 in April 2020.
- An anticipated **shortfall in global copper supply** is expected to emerge from 2024.
- As the rate of growth in supply decreases relative to demand, **prices are expected to trade even higher** in reaction to the anticipated deficits and as accumulated inventories are depleted.



Source: Wood Mackenzie



# GLOBAL COPPER SUPPLY

## Strong Copper Demand

- Positive long-term view of copper due to low inventories and **lack of new copper discoveries and developments of scale.**
- Research suggests that **copper demand** for EV's and battery technology could **rise by 900% in the next decade.**

### Copper Demand is Expected to Increase\*

55 lbs Cu

Gasoline



110 lbs Cu

Hybrid



165 lbs Cu

EV



- EV's can use up to **3.5 times** as much copper as an Internal Combustion Engine (ICE) car.
- Several European countries have expressed the intention of banning sales of new petrol and diesel cars by 2040 to meet global climate goals.



# Papuan Mobile Belt

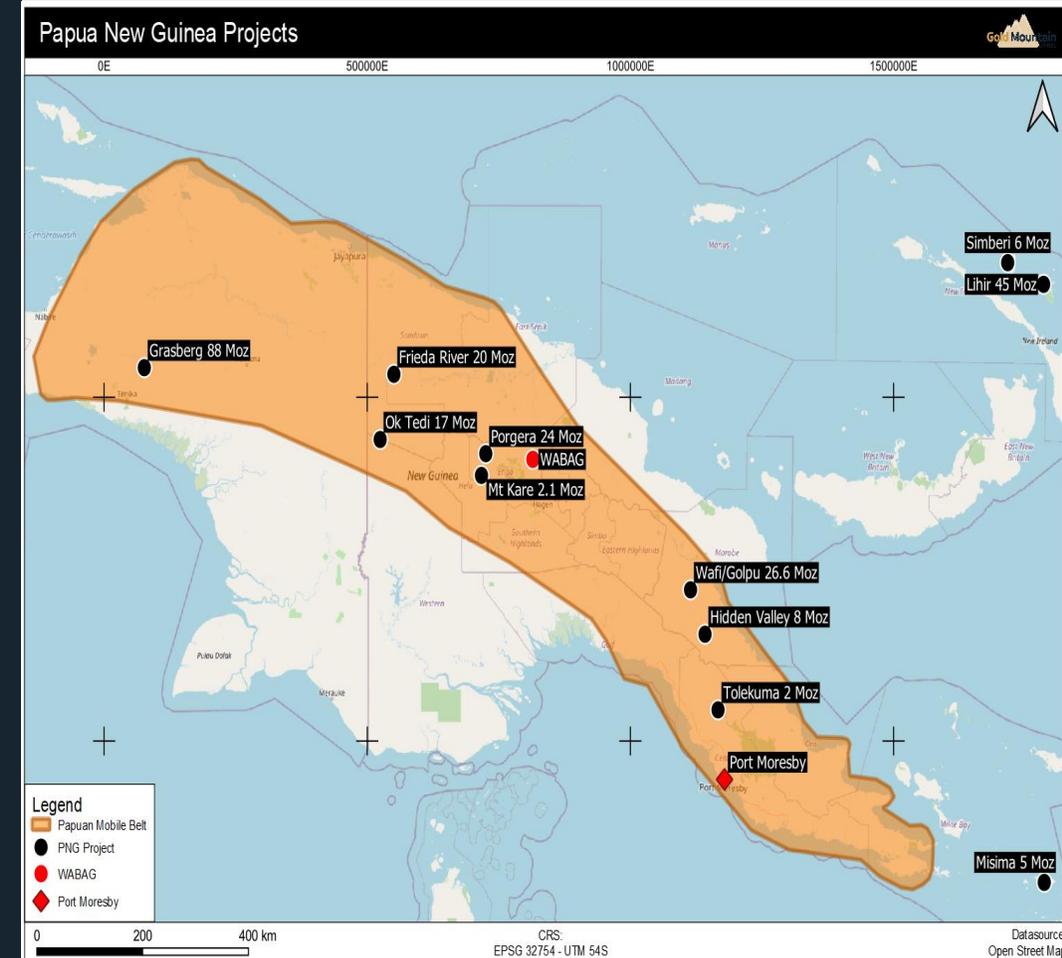
## PAPUAN MOBILE BELT

PNG's Papuan Mobile Belt (PMB) is host to a world-renowned mining jurisdiction

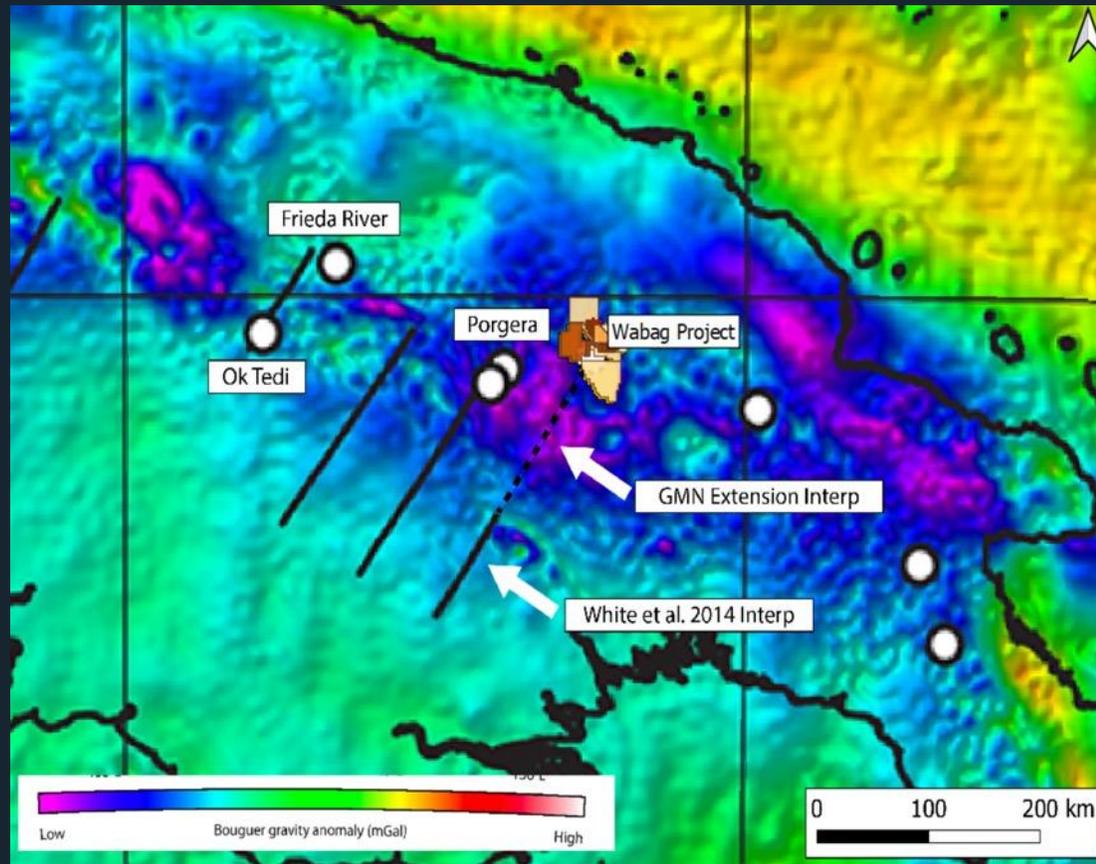
- The Wabag Project is situated in a Prime location in the Papuan Mobile Belt which is host to many world-class porphyry copper-gold and gold deposits including Grasberg, Porgera, Ok Tedi, Frieda River, Hidden Valley, and Wafi / Golpu<sup>2</sup>.
- Porphyry copper-gold deposits typically contain hundreds of millions of tons of low grade copper and gold mineralisation, which because of their size usually grade at below 1.0% copper and below 1g/t Au.
- The enormous size of these deposits means they can contain **millions of tonnes of copper and / or millions of ounces of gold** that can be mined on a large scale at low cost resulting in world-class, Tier 1 mines.
- GMN's Wabag Project lies within the PMB just 70 km East North East of the Porgera gold mine.

2 See last page of this presentation for qualifying compliance statements

## PNG Copper Gold Projects (several being porphyry deposits)



## GEOLOGICAL LINEAMENTS



- Many **world-class mines** in PNG are positioned on or near large North East trending structural lineaments (thick black lines in image on right, White et al, 2014).
- These lineaments are widely believed to focus heat, intrusives and fluid flow, **significantly increasing the potential for economic gold and copper mineralisation.**
- High-grade gold and copper occurrences identified by GMN over an extended area of Wabag, regional mapping by the Geological Survey and regional scale geophysics all **support the theory of another porphyry being located on another under-explored north-east trending lineament.**
- All of GMN's prospects lie on North-West South-East trending regional structures, similar to surrounding prospects, with **evidence of mineralisation** for at least 25 km, and with GMN tenements covering >65 km of strike.

# PORPHYRY MODEL

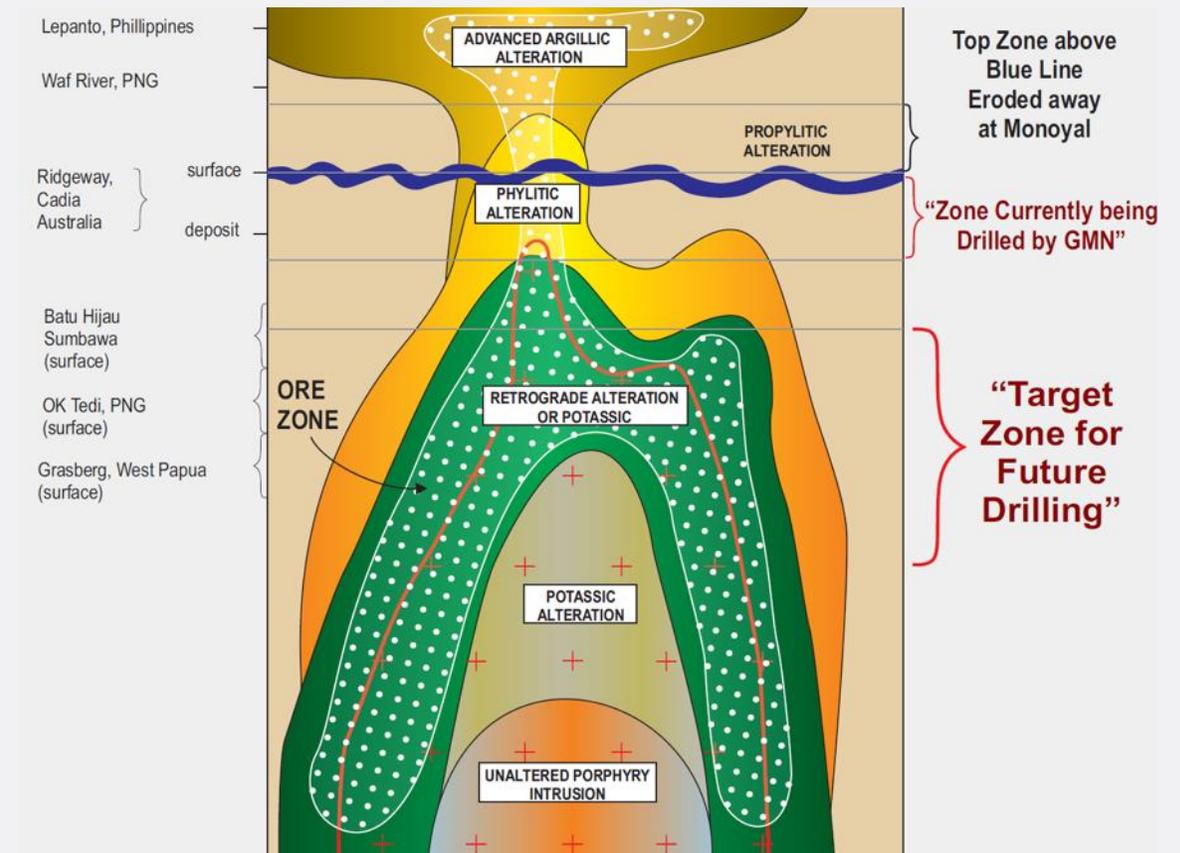
- Electric Vehicles can use up to **3.5 times** as much copper in their manufacture as an Internal Combustion Engine (ICE) car.
- Several European countries have expressed the intention of banning sales of new petrol and diesel cars by 2040 to meet global climate goals
- Porphyry copper deposits will play a major part in supplying the copper required to build EV's and the meet the increased demand for copper
- **Porphyry copper-gold deposits** form in a large body of molten rock of granitic composition, that has been fractured on a fine scale and impregnated with disseminated sulphide mineralisation, often containing copper, gold and other minerals
- The preliminary review of drill data by Phil Jones suggests the geochemistry and mineralisation characteristics of the holes drilled at Monoyal **show GMN are drilling a large porphyry system**<sup>1</sup>
- Monoyal is a calc alkaline intrusive, whilst these are rare in PNG, they provide **significant potential for large deposits**
- Calc alkaline intrusives in the region include: Batu Hijau and Panguna

<sup>1</sup> See last page of this presentation for references to Public Reports where these results were first published

South West Pacific  
Deposits

## Porphyry Copper Model

Monoyal Prospect



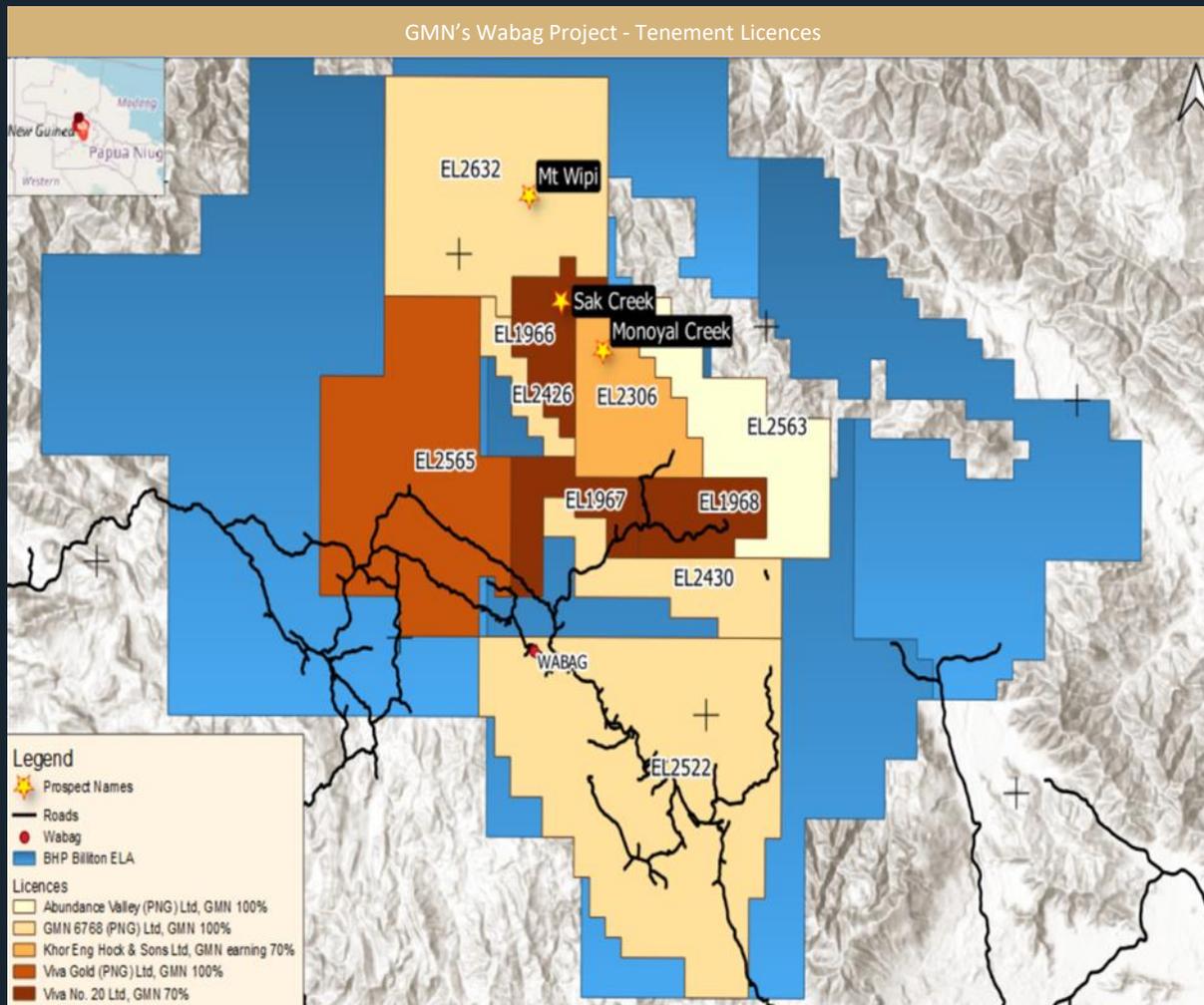
Model after Terry Leach

# AN ATTRACTIVE DESTINATION FOR MINING INVESTMENTS

Initial review shows the Wabag Project is well placed to capitalise on existing and planned infrastructure developments and a strong mining labour force.

- **The Port of Lae**, which is a major port in PNG, and is currently used by Hidden Valley to ship concentrate
- **The Highland Highway** is currently used by the oil and gas companies and was used by the Porgera JV to move supplies from Lae to the mine.
- **Mt Hagan** is the main town that services the Highland region and contains all major supplies and the consumables required to service the mining industry, there is also an International airport which has flights to Cairns, Australia.
- There is a **bitumen road** to Wabag from Mt Hagan and a gravel track to the southern part of the project area which could be upgraded as required.
- Depending on the products there are **options for air, road or slurry pipeline transport** (as utilised at Grasberg).
- There is power to Wabag from **a hydro plant in Porgera**, a second hydro plant is being considered within 5km of Wabag.





## WABAG PROJECT TENEMENTS

- GMN acquired the Wabag Project in 2014 and has expanded the land holding, which currently comprises 10 Exploration Licences (EL) which covers an area of approximately 2,700 km<sup>2</sup>
- Before being acquired by GMN, these licences and surrounding areas were under application by BHP, one of the world's largest mining companies, in GMN's view **this is a strong endorsement of the area's high potential** for the discovery of a porphyry system
- The Wabag Project comprises multiple tenements** lying along a North West – South East striking structural corridor
- Three main targets** will be the focus of the work programs in 2020 / 2021



# Target No.1 Monoyal - Mongae

## TARGET NO.1

### Gold Mountain's Exploration & Appraisal Strategy

- GMN has identified three highly perspective targets with Monoyal being the most advanced
- Monoyal three stage plan implemented by GMN's management team
  1. **Stage 1** – Preliminary Assessment (2019 – H1 2020)
  2. **Stage 2** – Exploration / Appraisal Drilling Campaigns (2019-2021)
    - Successful initial campaign including drilling of 8 holes at Monoyal and Mongae indicating porphyry style mineralisation and identifying future targets
    - Currently drilling the second hole (MCD009) in the phase two drilling campaign targeting the porphyry system at depth, drill holes designed from information derived from the seven holes drilled at Mongae (2) and Monoyal (5)
    - Phase 2 programme commenced in November 2020<sup>1</sup>, the phase 2 programme will comprise approximately 1,500m of drilling, with a further 2 holes planned based on petrology, detailed analysis of geochemical data and results from initial 2 holes
  3. **Stage 3** – Targeted Execution (2021 onwards)
    - Collation of Stage 2 drilling data to formulate additional drilling campaigns at Monoyal and Mongae with the aim to drill out a resource should results warrant it



Photographs: Drill Site Preparation

<sup>1</sup> See last page of this presentation for references to Public Reports where these results were first published

# TARGET NO.1

## Monoyal's current progress and planned work

### Intercepts from drilling programme<sup>1</sup>

<b>MCD006</b> 0.66% Cu, 68 ppm Mo, 0.26 g/t Au and 7m @ 0.20% Cu, 12ppm Mo and 0.087 g/t Au (Inc: 2m @ 0.4% Cu, 12ppm Mo and 0.08 g/t Au and 0.66% Cu, 68 ppm Mo, 0.26 g/t Au and 5.5 g/t Ag was recorded over 1m intervals)	<b>MCD005</b> 62m @ 0.13% Cu, and 0.03 g/t Au (Inc: 12m @ 0.18% Cu, 155 ppm Mo and 0.03 g/t Au and a narrow fault in breccia between 93m and 94m of MCD005, which assayed 0.81% Cu, 0.26% Mo, 1,175ppm Ag and contained elevated Zn (955 ppm Zn))	<b>MCD007</b> 32m @ 0.10% Cu, 49ppm Mo and 0.03 g/t Au from 170m and 13m @ 0.13% Cu, 63ppm Mo and 0.04 g/t Au from 176m (Inc: anomalous copper zones (to 0.44% Cu), gold (to 0.28g/t Au) and molybdenum (to 0.14% Mo) mineralisation over 1m intervals)
<b>MCD004</b> 124 m @ 0.12% Cu, 105 ppm Mo and 0.06 g/t Au (Inc: 12.4 m @ 0.19% Cu, 494 ppm Mo and 0.28 g/t Au)	<b>MCD003</b> 101m @ 0.14% Cu and 76 ppm Mo from 398m	<b>MCD002</b> 55m @ 0.11% Cu from 103m



Monoyal Trenching

<sup>1</sup> See last page of this presentation for references to Public Reports where these results were first published



## TARGET NO.1

### Monoyal's current progress and planned work (continued) <sup>1</sup>

- The mineralisation observed in the holes occurs mainly in fractures, and is seen in all 5 holes drilled at Monoyal
- The drilling at Monoyal has covered an area of 600m by 400m and this area is all underlain by this style of mineralisation, which indicates the mineralisation has a large footprint
- Visual observations and geochemical analysis all point to fact that GMN are drilling a large porphyry system
- The drilling has tested to a depth of 400m below surface, the next 2 drill holes (MCD008 and MCD009) are testing below this to a depth of 600 below surface

<sup>1</sup> See last page of this presentation for references to Public Reports where these results were first published



## TARGET NO.1

### Monoyal's current progress and planned work (continued)

#### Systematic Reconnaissance Completed to May 2020

- Rock Chip and Stream Sediment Sampling – 2016 / 2017
- Grid based minus 80 Mesh soil sampling - November 2018 to May 2019
- Geological mapping and ongoing soil sampling
- Trench sampling and mapping May 2019 to May 2020
- Drilling of anomalous copper and gold zones (Phase 1)

#### Ongoing and Planned Exploration

- Continue to review of all existing data by Porphyry Expert
- Interpret recently acquired Airborne Geophysical data (flown by Fugro)
- Petrology analysis of core samples
- Additional trench sampling, soil sampling and geological mapping
- Additional targets generated that will be further explored in the Monoyal area

## TARGET NO.1

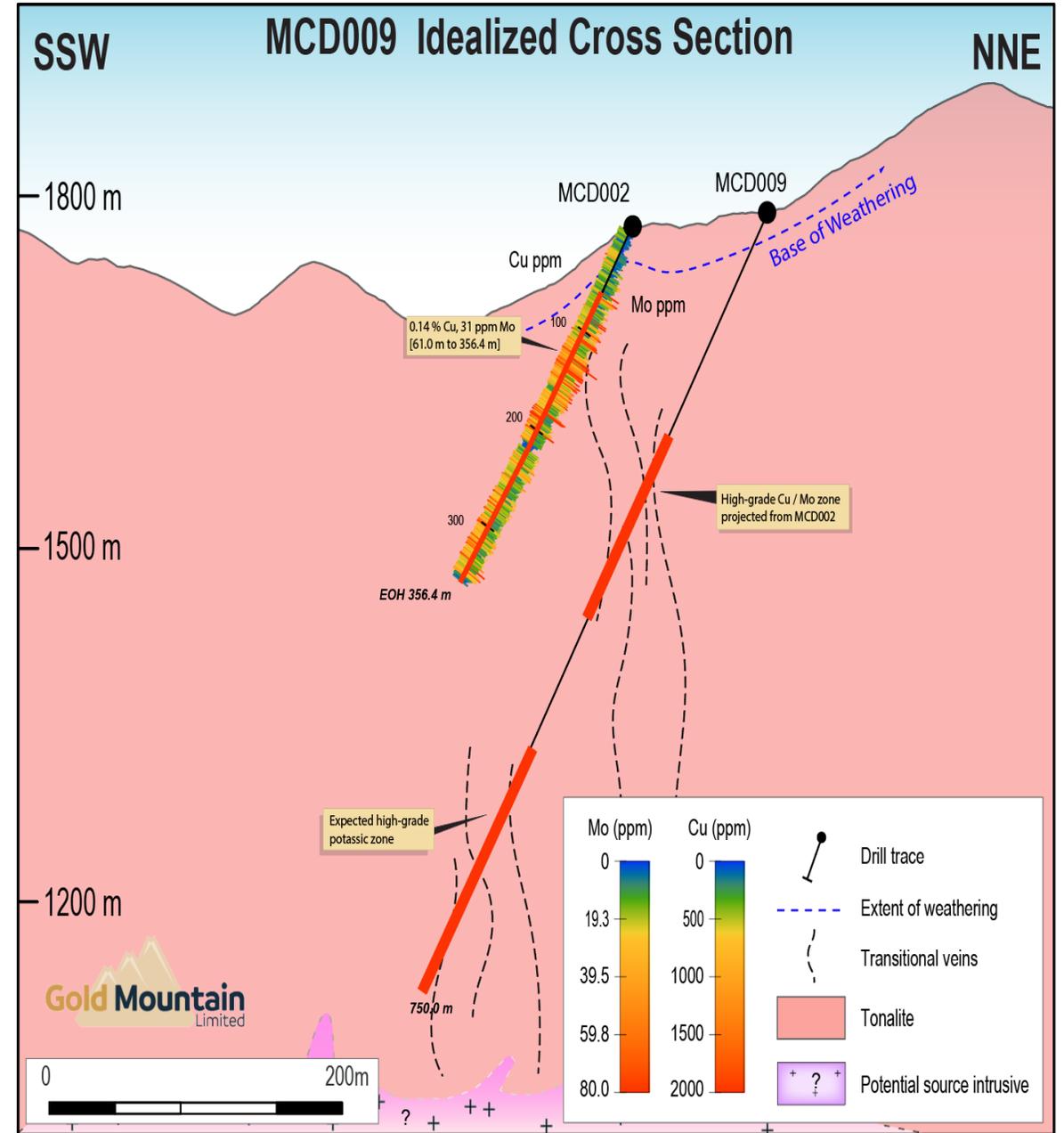
### Monoyal's current progress and planned work (continued) <sup>1</sup>

- Completed first hole in the Phase 2 drilling programme with hole MCD008 completed to 684.40m and MCD009 currently being drilled
- Reconnaissance of Lombokai Creek (a recently identified prospect located north of Monoyal)
  - Located on the contact between the Monoyal intrusive and calcareous sediments
  - Conducive to Skarn Style mineralisation – (similar to Ok Tedi)
  - Ten rock chip samples (LMBK001 to LMBK010) were collected from Lombokai Creek, the rock chip samples are highly anomalous in Au (to 1.36g/t) and Copper (to 10%) and Ag (to 73.4g/t)

#### Ongoing and Planned Exploration

- Grid based soil programme initiated in July 2018, work ongoing to identify drill targets
- Targeting large scale copper – gold Skarn deposit on the margin of the Monoyal intrusive

<sup>1</sup> See last page of this presentation for references to Public Reports where these results were first published



Planned drill hole trace for MCD009

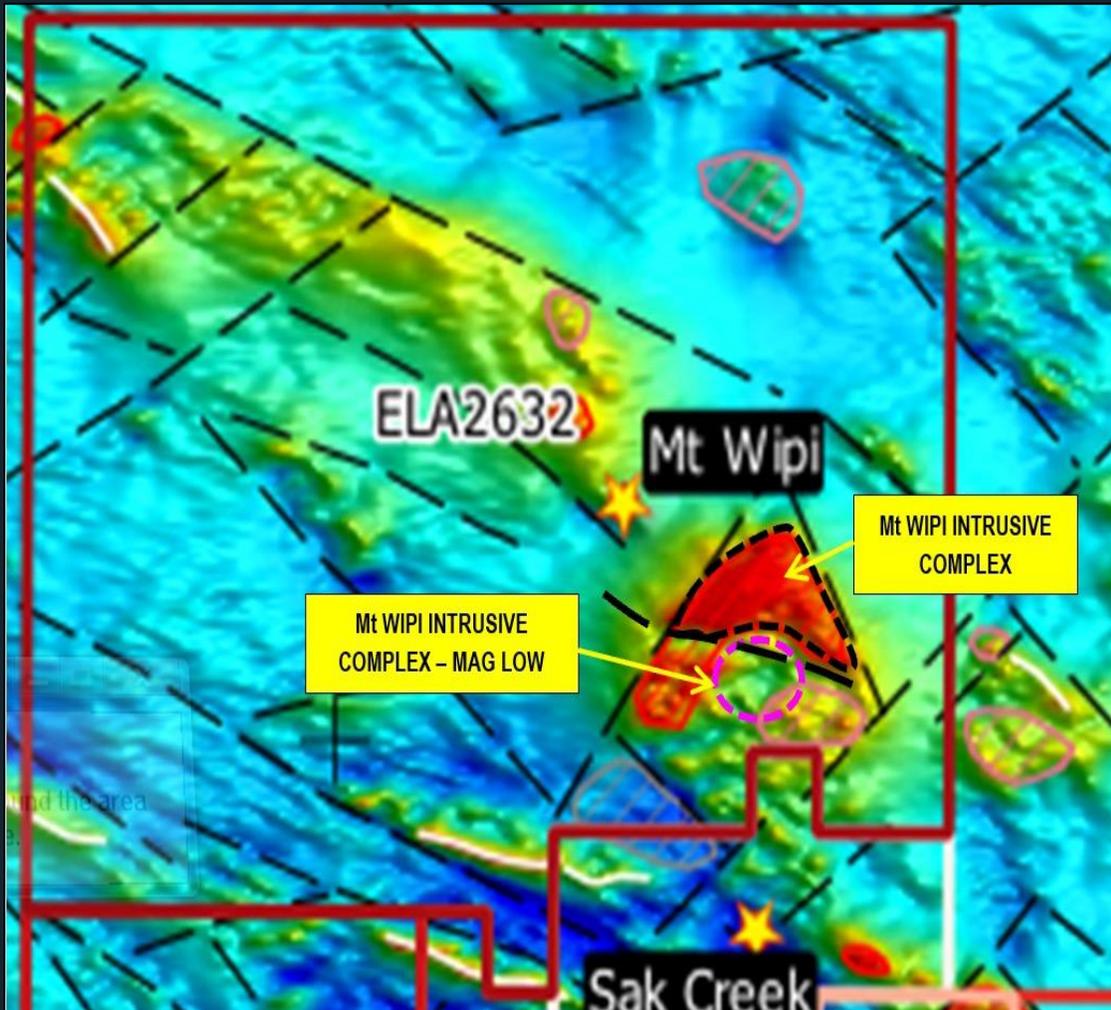


# Target No.2 Mt Wipi

## TARGET NO.2

### Mt Wipi's current progress and planned work

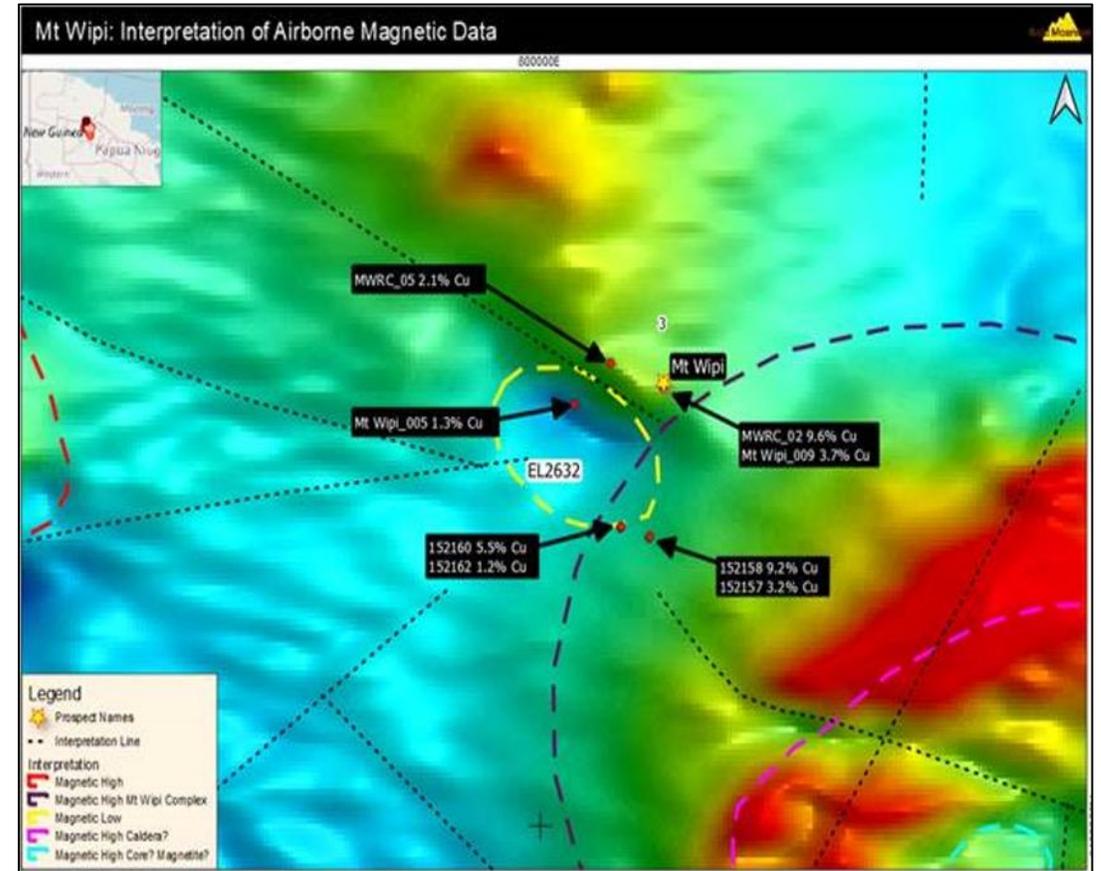
- **Mt Wipi tenement (EL2632)** was granted to GMN on August 14<sup>th</sup> 2020
- Tenement is located on **the same structural trend** which hosts the Monoyal and Sak Creek targets
- **Reports of alluvial gold** found in the rivers and outcropping copper mineralisation at Mt Wipi added to the company's significant interest in the tenement
- GMN **undertook Community Awareness Programmes** between April and October 2019
- The aim of this work was to **establish good relations with the Mt Wipi community** along with educating and informing them of GMN's exploration application over their land



## TARGET NO.2

### Mt Wipi's current progress and planned work (continued)<sup>1</sup>

- GMN have collected 16 outcrop rock chip samples and 12 float samples from Mt Wipi
- Assay results include<sup>4</sup>:
  - Outcrops - Copper values to 9.17% Cu, Gold values to 1.96 g/t Au, Silver values to 84.6 g/t Ag
  - Float Samples - Copper values to 9.64% Cu, Gold values to 1.14 g/t Au, Silver values to 144 g/t Ag
- "Skarn style" mineralisation identified in the rocks – which is the same as at Ok Tedi
- Copper and gold bearing rocks have been collected from five drainage sites to date which cover a 2 km long by 1 km wide area
- The high-grade copper values were obtained from outcrops along a creek system
- Potential exists for porphyry, epithermal and skarn style mineralisation



<sup>1</sup> See last page of this presentation for references to Public Reports where these results were first published

Outcrop Sample: 9.17% Cu  
and 1.03 g/t Au

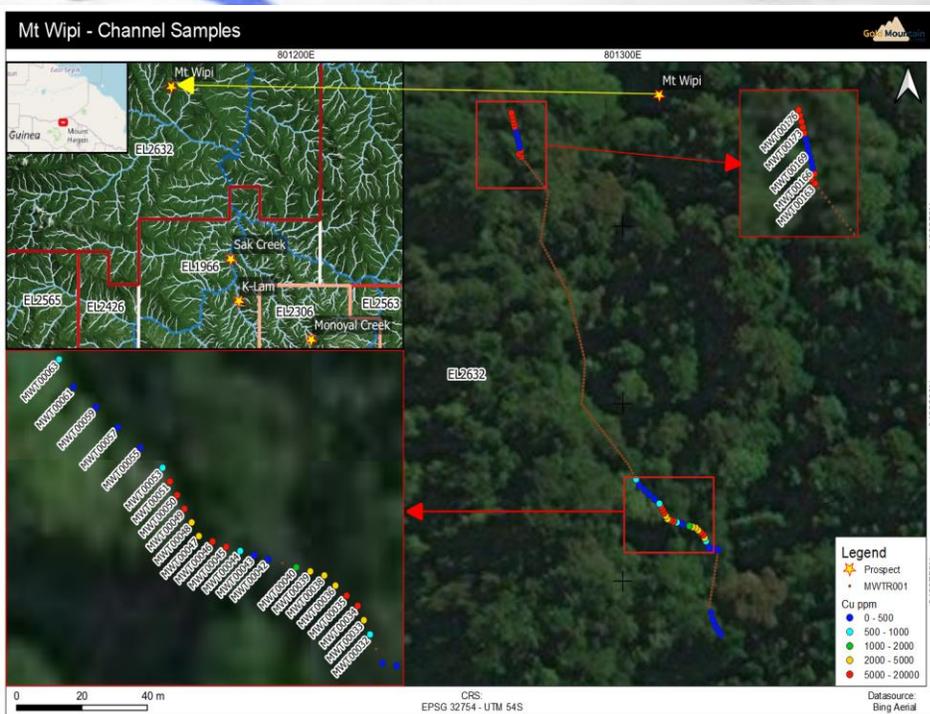
Outcrop Sample 9#: 3.73 % Cu,  
0.71 g/t Au, 29.70 g/t Ag

## TARGET NO.2

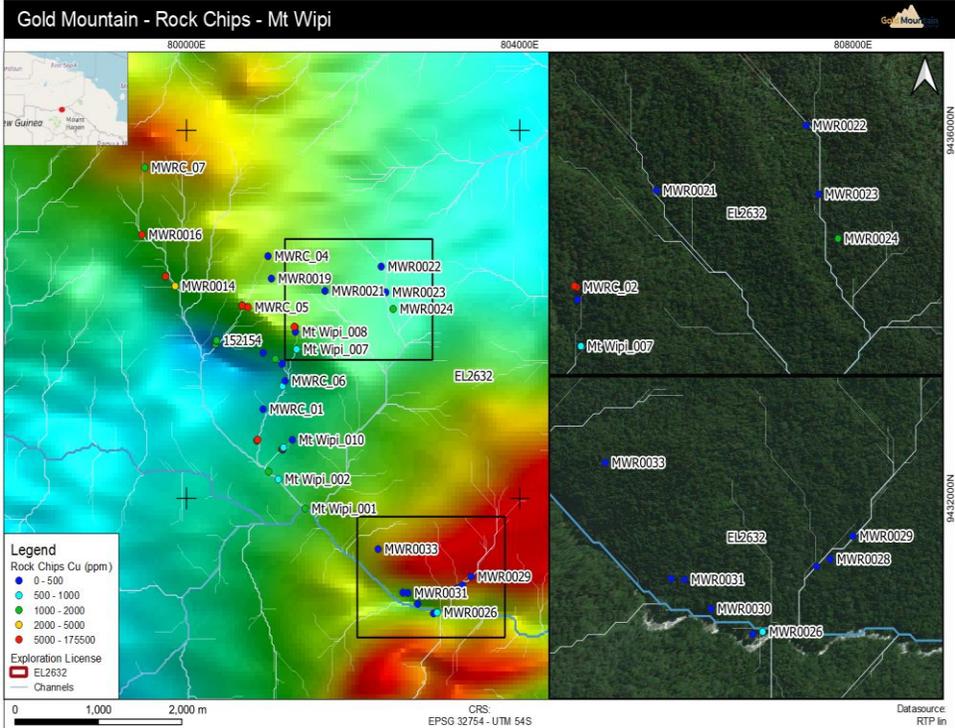
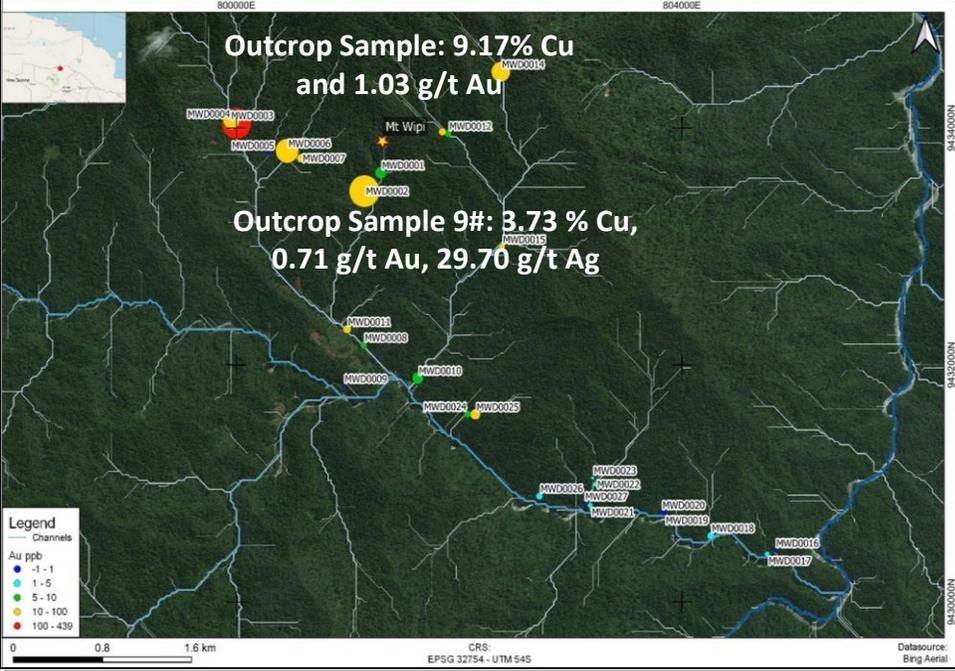
### Mt Wipi's current progress and planned work (continued) <sup>1</sup>

#### Planned Exploration

- Geological mapping, soil and trench programs and detailed rock chip sampling campaign
- Further interpretation of recently acquired Airborne Geophysical data (flown by Fugro)
- The data for EL2632 was reprocessed by RAMA geophysics in Queensland and ten targets were identified inside and around the Mt Wipi tenement for follow up work
- The targets range from magnetic high to magnetic low targets and can be interpreted as possible calderas, intrusives or dilatational zones which could host both epithermal and/or intrusive deposits
- The Targets have been listed in order of priority (Target 1 to Target 10) and will be ground checked in the coming months



<sup>1</sup> See last page of this presentation for references to Public Reports where these results were first published



## TARGET NO.2

Mt Wipi's current progress and planned work (continued)<sup>1</sup>

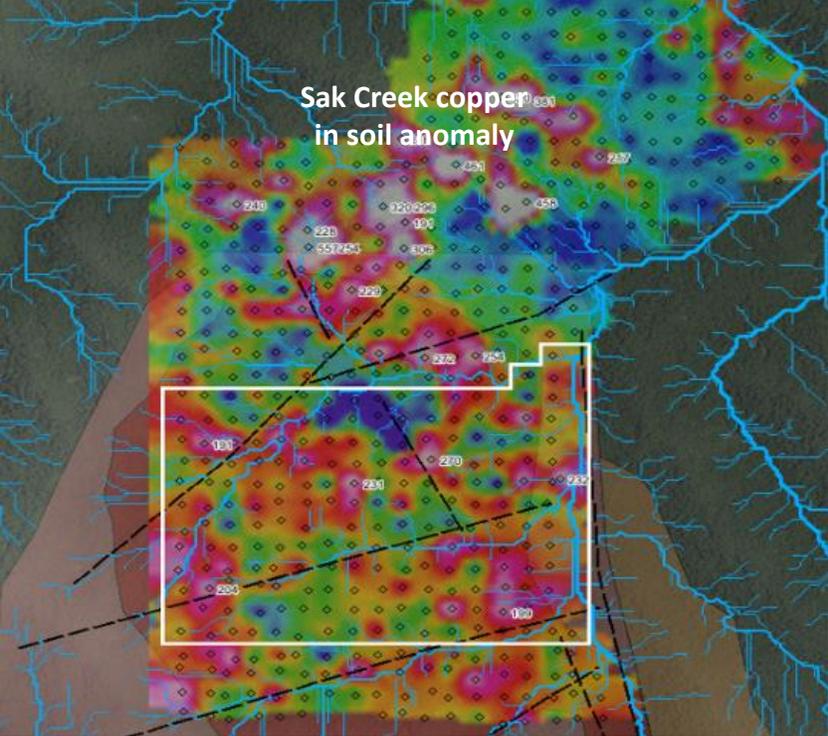
### Planned Exploration

- Gold and copper stream geochemistry has highlighted an area highly anomalous in the Waa creek area
- Gold to 439ppb was recorded in stream geochemical samples, with adjacent drainages also containing elevated gold geochemistry
- Channel samples in the Waa creek area has returned intercepts up to 4.77% for copper, 3.64 g/t for gold and 56.40 g/t for silver
- Gold and copper geochemistry is associated with a distinct magnetic low and is bounded by major NW-SE trending faults
- A systematic soil geochemistry programme has been initiated over the Waa Creek area with results expected in late February

<sup>1</sup> See last page of this presentation for references to Public Reports where these results were first published



# Target No.3 Sak Creek



## TARGET NO.3

### Sak Creek's current progress and planned work

- Sak Creek Prospect is located within EL1966 (70% owned by GMN)
- GMN have collected several rock chips (+50) and stream sediment samples (+30) from the Sak creek area in 2019
- Sak Creek Prospect located within EL1966 (70% owned by GMN)
- Large copper in soil anomaly – covers an area which is 800m long by 500m wide area
- Alteration characteristics of typical porphyry deposits
- High grade copper / gold samples obtained from rock chip sampling and high-grade lead – zinc mineralisation recorded from shear zones– all of which are indicators of being at the upper levels of a porphyry system <sup>1</sup>

#### Work Completed to Date:

- Prior to 2020, rock chip, stream sediment and ridge and spur soil sampling programme completed
- Identified a porphyry alteration halo centred on the Sak Creek Area
- Rock chip sampling and stream sediment sampling identified additional prospects

<sup>1</sup> See last page of this presentation for references to Public Reports where these results were first published



Wabag Landscape

## TARGET NO.3

### Sak Creek's current progress and planned work (continued)

- Grid based soil sampling programme identified distinct soil anomaly
- Sak Creek anomaly similar orientation to Monoyal (Sampling & mapping well advanced and ongoing)
- Interpretation ongoing with the recently obtained Fugro airborne geophysical data

#### Planned Exploration

- Next stage of exploration will comprise:
- Infill soil programme over areas of high copper in soil geochemistry identified
- Trenching planned across copper in soil highs
- Drill holes to be planned based on trenching and infill soil sampling

#### Exploration Target

- Sak Creek on the same structural trend as Monoyal and Mt Wipi
- Targeting large porphyry copper gold system
- Copper in soil anomaly currently covers an area of 1km long and 500m wide



# Community and Government Engagement

# COMMUNITY AND GOVERNMENT ENGAGEMENT

- From the start of exploration work, **GMN has invested in building strong relationships** with local communities
- **GMN maintains an open dialogue** with surrounding tribes and actively works to inform communities about activities
- Community support by **building and maintaining infrastructure**, installing a first aid post and providing emergency relief
- **Local communities have played an important role** in the exploration activities and clan leaders have expressed their desire to continue this collaboration
- **Strong relationship** with all levels of government



Monoyal Community Awareness Meeting

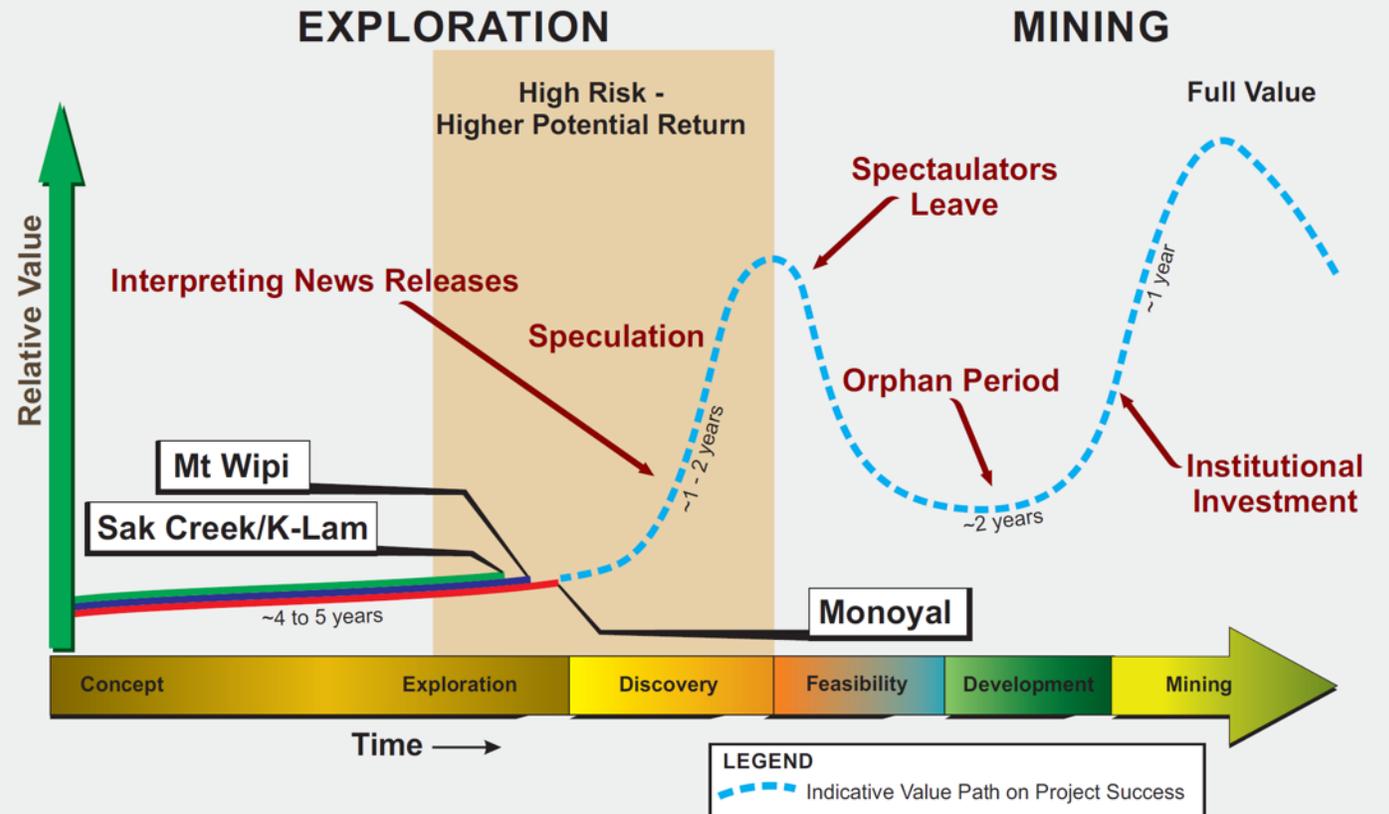




# Wabag Project

## WABAG PROJECT - LIFE CYCLE OF THREE TARGETS

- Three targets with high potential of becoming discoveries
- All targets situated within separate tenements, allowing GMN to market the projects collectively or independently
- Value of Monoyal could potentially be realised in 2021, followed by Mt Wipi then Sak Creek
- Accelerated spending has potential to advance discoveries at Mt Wipi and Sak Creek, which may bring forward and maximise relative shareholder value
- Stavely Minerals and SolGold are examples where significant value increase occurred following discovery





# Contact Information

# Gold Mountain Limited's Vision

## THE OPPORTUNITY

- Significant tenure in “Elephant Country”
- Three identified targets
- Convert targets into discovers with targeted exploration
- Convert discoveries into tier one resources
- Identify additional targets for further exploration



→ Deliver Significant Shareholder Value from Multiple World-class Discoveries ←

## THE INVESTORS

- Attractive investment opportunity for new and existing Gold Mountain shareholders
- Benefit from greater potential returns based on early entry
- Increase and bring forward potential returns by accelerating exploration with additional funding

## THE TEAM

- Significantly experienced management and technical team
- Priority spending on exploration
- Structure business to maximize shareholder value from multiple discoveries
- Partner with the local community



## CONTACT INFORMATION

For more information, please contact Gold Mountain Limited (ASX: GMN):

**Tim Cameron**

Chief Executive Officer & Executive Director

+61 448 405 860 | [tim.cameron@goldmountainltd.com.au](mailto:tim.cameron@goldmountainltd.com.au)

[info@goldmountainltd.com.au](mailto:info@goldmountainltd.com.au) | [www.goldmountainltd.com.au](http://www.goldmountainltd.com.au)



## COMPLIANCE STATEMENTS

- The information in this report that relates to Exploration Results is based on information compiled by Patrick Smith, a Competent Person who is a Member of The Australasian Institute of Mining and Metallurgy.
- Patrick Smith is the owner and sole director of PSGS Pty Ltd and is contracted to Gold Mountain Ltd as their Operations Manager. Mr. Smith confirms there is no potential for a conflict of interest in acting as the Competent Person. Mr. Smith has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr. Smith consents to the inclusion in the presentation of the matters based on his information in the form and context in which it appears.

## COMPLIANCE STATEMENTS

- Exploration Results from Monoyal / Mongae Creek, Mt Wipi and Sak Creek referred to in this presentation have been previously announced to the market in the reports dated and are available to view: 20-01-20, 2-11-20, 23-09-20, 15-09-20, 27-08-20, 28-07-20, 17-07-20, 15-06-20, 05-06-20, 22-05-20, 04-05-20, 08-04-20, 28-02-20, 13-02-20, 28-01-20, 21-11-19, 08-07-19, 29-04-19, 21-03-19, 05-02-19, 30-11, 1-18, 15- 11-18, 08-10-18, 28-08-18, 07-08-18, 13-07-18, 12-07-18, 03-07-18, 13-06-18, 17- 05-18, 22-03-18, 09-03-18, 05-03-18, 19-12-17, 26-09-17, 27-02-17, and 15-02-17 and can be download from the company website: [www.goldmountainltd.com.au](http://www.goldmountainltd.com.au). Gold Mountain Limited confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements. Gold Mountain Limited confirms that the form and context in which the Competent Person's (Mr Patrick Smith) findings are presented here have not been materially modified from the original market announcements.
- In this presentation, comparisons are made of deposits, projects or companies with those owned by GMN. These projects and companies are at different development stages than GMN, and GMN does not yet have reasonable grounds to believe these statements can be achieved. Any reference to those projects' grades, tonnages or contained metal are used only to demonstrate their general sizes and are used in a clearly aspirational pathway context. There is no certainty that further work will lead to achieving the same size, shape, grade or form of the comparison deposit.
- Significant further exploration needs to be undertaken to further prove or disprove any comparison. Information on stated tonnages, grades, contained metal and share price can be found at: <https://www.amnt.co.id/> (Eland and Batu Hujau deposit) <https://www.barrick.com/operations/porgera/default.aspx> (Porgera) <http://www.solgold.com.au/alpala/> (Alpala deposit, Solgold) <https://www.stavelly.com.au/> (Stavelly Minerals company) Aspirational Statements in this Presentation: Statements made in this presentation are aspirational statements. GMN does not yet have reasonable grounds to believe these statement can be achieved. The statements presented here are not predictive in nature and are limited to high-level vision statements that do not refer, directly or by implication, to a production target or forecast financial information.