



EZZ Life Science Holdings Pty Ltd
104 Derby Street Silverwater NSW 2128 Australia
www.ezzlife.com.au
info@ezzlife.com.au

PRE-QUOTATION DISCLOSURE

EZZ Life Science Holdings Limited (ACN 608 363 604) (**Company**) provides the following confirmations to satisfy the conditions for admission for the Company's securities to quotation on the ASX.

Capitalised terms used in this announcement not otherwise defined herein have the meaning given to them in the Company's replacement prospectus dated 15 January 2021 (**Prospectus**).

1. Close of offer

The Company confirms that the Offer made under the Prospectus has closed and that the Company has completed the issue of 12,000,000 fully paid ordinary shares at an issue price of \$0.50 per Share in accordance with the Offer under the Prospectus.

2. Distribution schedule

Set out below is a distribution schedule of the number of Shareholders in each class of security to be quoted:

Class	Number of Shareholders	Total number of Shares	Percentage
Fully paid ordinary shares	557	42,000,000	100%

3. Top 20 Shareholders

A table setting out the top 20 Shareholders of the Company is attached as **Annexure A**.

4. Restricted securities table

The Company confirms the following securities will be subject to restriction pursuant to the ASX Listing Rules for the period outlined below:

Class	Number	Restriction period
Fully paid ordinary shares	30,000,000	24 months from the date of official quotation of the securities

5. Capital structure

The Company's capital structure as at the date of admission is:

Security	Number
Fully paid ordinary shares	42,000,000



EZZ Life Science Holdings Pty Ltd
104 Derby Street Silverwater NSW 2128 Australia
www.ezzlife.com.au
info@ezzlife.com.au

For more information, please contact Natalie Climo, Company Secretary

EZZ Life Science Holdings Limited

Mobile: 0414 908 305

Email: info@ezzlife.com.au

Top 20 Holdings

EZZ Life Science Holdings Limited

26-02-2021

Security Classes

Fully Paid Ordinary Shares

Fully Paid Ordinary Shares ASX Escrowed 24 Months from Quotation

Holder Name	Securities	%
MACQUARIE HOLDINGS PTY LTD	17,016,000	40.514%
JNJ MOK PTY LTD	11,344,000	27.010%
HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	500,000	1.190%
HAITAO ZHENG	480,000	1.143%
JING CHEN	480,000	1.143%
ZHAOYING WANG	480,000	1.143%
SUNSHINE TRADING LTD	300,000	0.714%
MR WILLIAM DARRELL MC INNES & MS MELANIE LARRAINE CASSY <WATT-MCINNES SUPER FUND A/C>	200,000	0.476%
KOOKABURRA NOMINEES PTY LTD	200,000	0.476%
SILVIA FEI CING JIAN	200,000	0.476%
AUSTRALIA CAPITAL FINANCE INVESTMENT PTY LTD	200,000	0.476%
FORTUNE66 INVESTMENTS PTY LTD <FORTUNE66 INVESTMENTS A/C>	200,000	0.476%
ALLEKIAN EXCHANGE PTY LTD	200,000	0.476%
KNIGHT HOLDING FUND	200,000	0.476%
MR MAXWELL ALAN READ & MRS MARY ANN READ <QUILLSVILLE SUPER FUND A/C>	184,000	0.438%

Holder Name	Securities	%
MR NICHOLAS GALATIS & MRS EFFIE GALATIS	180,000	0.429%
MR DAVID JOHN BEYER & MRS LYNNE BEYER <BEYER SUPER FUND A/C>	140,000	0.333%
FOLIUM CAPITAL PTY LTD <J W YE INVESTMENT A/C>	111,600	0.266%
MR XINXIN ZHANG	100,000	0.238%
MRS DIANA NINA BLEAKLEY	100,000	0.238%
MR HAITAN ZHAO	100,000	0.238%
MRS SRAVANI MUKKISA	100,000	0.238%
HAMMER FUND PTY LTD	100,000	0.238%
MS XIAOJING WANG	100,000	0.238%
YPL AUSTRALIA PTY LTD	100,000	0.238%
MR ZHAN WANG	100,000	0.238%
SA DOLLAR PTY LTD	100,000	0.238%
HONGTAO CHEN	100,000	0.238%
RIYA INVESTMENTS PTY LTD	100,000	0.238%
MR SIMON FRANCIS HAYES & MRS ANN-MARIE HAYES	100,000	0.238%
WING KIN YIP	100,000	0.238%
TOTALS	33,915,600	80.751%

Total Securities of Top 20 Holdings : 33,915,600

Total Securities: 42,000,000