

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To Company Name/Scheme Nuix Ltd (NXL)

ACN/ARSN 117 140 235

1. Details of substantial holder (1)

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

The holder became a substantial holder on 26/02/2021

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY	16,743,228	16,743,228	5.28%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
REGAL FUNDS MANAGEMENT PTY LIMITED	REGAL FUNDS MANAGEMENT PTY LIMITED HAS A RELEVANT INTEREST IN ITS CAPACITY AS INVESTMENT MANAGER AND/OR TRUSTEE	16,743,228 ORDINARY

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
UBS AG, AUSTRALIA BRANCH	UBS NOMINEES PTY LTD	UBS AG, AUSTRALIA BRANCH	HOLDER OF SHARES	13,840,614 ORDINARY	13,840,614
MERRILL LYNCH INTERNATIONAL LIMITED	MERRILL LYNCH (AUS) NOMINEES PTY LTD	MERRILL LYNCH INTERNATIONAL LIMITED	HOLDER OF SHARES	2,681,395 ORDINARY	2,681,395
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	221,219 ORDINARY	221,219

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
PHILIP KING	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

Signature

print name Kenny Ho capacity Company Secretary

sign here 

date 2/03/2021

Annexure 1

Consideration

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
4/12/2020	Regal Funds Management	Buy	49749225.39	9368969	Ordinary	9368969
4/12/2020	Regal Funds Management	Buy	107295.50	12623	Ordinary	12623
4/12/2020	Regal Funds Management	Buy	389914.86	45174	Ordinary	45174
4/12/2020	Regal Funds Management	Buy	9441050.72	1183534	Ordinary	1183534
4/12/2020	Regal Funds Management	Buy	58959.42	7137	Ordinary	7137
4/12/2020	Regal Funds Management	Buy	150884.52	17753	Ordinary	17753
4/12/2020	Regal Funds Management	Buy	6031890.69	742350	Ordinary	742350
4/12/2020	Regal Funds Management	Buy	11048243.40	1513458	Ordinary	1513458
7/12/2020	Regal Funds Management	Buy	3924199.20	417468	Ordinary	417468
7/12/2020	Regal Funds Management	Buy	4841593.84	534835	Ordinary	534835
9/12/2020	Regal Funds Management	Buy	9947552.83	1127227	Ordinary	1127227

10/12/2020	Regal Funds Management	Buy	1538717.25	195415	Ordinary	195415
15/12/2020	Regal Funds Management	Buy	675947.25	81933	Ordinary	81933
18/12/2020	Regal Funds Management	Buy	489900.00	60000	Ordinary	60000
18/12/2020	Regal Funds Management	Buy	892429.89	108703	Ordinary	108703
4/01/2021	Regal Funds Management	Buy	510715.38	59991	Ordinary	59991
5/01/2021	Regal Funds Management	Buy	416942.98	47339	Ordinary	47339
7/01/2021	Regal Funds Management	Buy	105000.00	12000	Ordinary	12000
8/01/2021	Regal Funds Management	Buy	512735.42	58742	Ordinary	58742
19/01/2021	Regal Funds Management	Buy	1144084.16	119132	Ordinary	119132
20/01/2021	Regal Funds Management	Buy	1034764.65	98690	Ordinary	98690
22/01/2021	Regal Funds Management	Buy	33899.17	2910	Ordinary	2910
22/01/2021	Regal Funds Management	Buy	89331.00	8121	Ordinary	8121
3/02/2021	Regal Funds Management	Buy	158183.16	15564	Ordinary	15564
5/02/2021	Regal Funds Management	Buy	4315130.00	431513	Ordinary	431513
12/02/2021	Regal Funds Management	Buy	4817706.50	566789	Ordinary	566789
26/02/2021	Regal Funds Management	Buy	1627496.00	260000	Ordinary	260000
26/02/2021	Regal Funds Management	Buy	37447388.41	5737129	Ordinary	5737129