

**Form 603**  
Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

To Company Name/Scheme EZZ Life Science Holdings Limited

ACN/ARSN 608 363 604

**1. Details of substantial holder (1)**

Name JNJ Mok Pty Ltd as trustee for the JNJ Mok Family Trust (JNJ Mok), Jingyi Mo and Qizhou Qin

ACN/ARSN (if applicable) 612 662 674

The holder became a substantial holder on 03/03/2021

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares	11,344,000	11,344,000	27.01%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
See section 3 of Annexure A		

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
See section 4 of Annexure A			

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
None of the relevant interests referred to in paragraph 3 above was acquired in the four months prior to 03/03/2021				

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
See section 6 of Annexure A	

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
See section 7 of Annexure A	

**Signature**

print name	JINGYI MO	capacity	Personal capacity and as director of JNJ Mok Pty Ltd
sign here		date	05 '03' 2021
print name	QIZHOU QIN	capacity	Personal capacity
sign here		date	05 '03' 2021

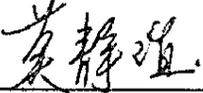
**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

## Annexure A

Form 603  
Notice of Initial Substantial HolderEZZ Life Science Holdings Limited  
ACN 608 363 604  
(Company)This is Annexure A of 2 pages referred to in Form 603 (*Notice of Initial Substantial Holder*).

Signature:   
 Jingyi Mo (in her personal capacity and as director of JNJ Mok Pty Ltd)

Date: 05/03/2021

Signature:   
 Qizhou Qin

Date: 05/03/2021

## 3. Details of relevant interests

Holder of relevant interest	Nature of relevant interest	Class and number of securities
JNJ Mok Pty Ltd as trustee for JNJ Mok Family Trust (JNJ Mok)	JNJ Mok has a relevant interest in the securities pursuant to section 608(1)(a) of the <i>Corporations Act 2001</i> (Cth) ( <b>Corporations Act</b> )	11,344,000 fully paid ordinary shares
Jingyi Mo	Jingyi Mo has a relevant interest in the securities pursuant to section 608(3)(a) and (b) of the <i>Corporations Act</i>	11,344,000 fully paid ordinary shares
Qizhou Qin	Qizhou Qin has a relevant interest in the securities pursuant to section 608(1)(b) and (c) of the <i>Corporations Act</i>	11,344,000 fully paid ordinary shares

## 4. Details of present registered holders

Holder of relevant interest	Registered holder of securities	Persons entitled to be registered as holder	Class and number of securities
JNJ Mok	JNJ Mok	JNJ Mok	11,344,000 fully paid ordinary shares
Jingyi Mo	JNJ Mok	JNJ Mok	11,344,000 fully paid ordinary shares
Qizhou Qin	JNJ Mok	JNJ Mok	11,344,000 fully paid ordinary shares

## 6. Associates

Name and ACN / ARSN (if applicable)	Nature of association
Jingyi Mo and Qizhou Qin	Jingyi Mo and Qizhou Qin are associates by operation of section 12(2)(c) of the Corporations Act.

## 7. Addresses

Name	Address
JNJ Mok	70 Beecroft Road, Epping NSW 2121
Jingyi Mo	71 Carrington Road, Wahroonga NSW 2076
Qizhou Qin	71 Carrington Road, Wahroonga NSW 2076