

Market Announcement

17 February 2021

Odin Metals Limited (ASX: ODM) – Trading Halt

Description

The securities of Odin Metals Limited ('ODM') will be placed in trading halt at the request of ODM, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 19 February 2021 or when the announcement is released to the market.

Issued by

Alex Sutton

Compliance Adviser, Geology, Listings Compliance (Sydney)

17 February 2021



Fast Facts

ASX: **ODM**

Board of Directors & Officers

Simon Mottram
Director & CEO

Jason Bontempo
Executive Chairman

Luis Azevedo
Executive Director

Aaron Bertolatti
Company Secretary

By email:

tradinghaltssydney@asx.com.au

alex.sutton@asx.com.au

Mr Alex Sutton
Adviser, Listings Compliance, Sydney
ASX Compliance Pty Ltd
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Mr Sutton

TRADING HALT REQUEST

In accordance with listing rule 17.1, Odin Metals Limited (ASX:ODM) ("Odin" or "the Company") requests a trading halt to be placed on the Company's securities pending an announcement in relation to a proposed acquisition.

The Company requests that the trading halt remain in place until the earlier of the commencement of normal trading on Friday, 19 February 2021, or when the announcement concerning the proposed acquisition is released to the market.

The Company is not aware of any reason why the trading halt should not be granted.

- ENDS -

Authorised for release by: Aaron Bertolatti – Company Secretary

For further information please visit www.odinmetals.com.au or contact:

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