



Announcement Summary

Entity name

COCA-COLA AMATIL LIMITED

Security on which the Distribution will be paid

CCL - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement

Thursday February 18, 2021

Distribution Amount

AUD 0.18000000

Ex Date

Friday April 16, 2021

Record Date

Monday April 19, 2021

Payment Date

Friday April 30, 2021

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

COCA-COLA AMATIL LIMITED

1.2 Registered Number Type

ABN

Registration Number

26004139397

1.3 ASX issuer code

CCL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

Thursday February 18, 2021

1.6 ASX +Security Code

CCL

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

☒ Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Thursday December 31, 2020

2A.4 +Record Date

Monday April 19, 2021



2A.5 Ex Date

Friday April 16, 2021

2A.6 Payment Date

Friday April 30, 2021

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.18000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

☒ Yes

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

☒ We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?

☒ No

Part 2B - Currency Information

2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).

☒ Yes

2B.2 Please provide a description of your currency arrangements

Amatil has a mandatory policy of paying dividends to Australian and New Zealand shareholders directly into the Australian or New Zealand bank accounts.

2B.2a Other currency/currencies in which the dividend/distribution will be paid:



Currency	Payment currency equivalent amount per security
NZD - New Zealand Dollar	NZD

2B.2b Please provide the exchange rates used for non-primary currency payments

To be provided by way of update once known.

2B.2c If payment currency equivalent and exchange rates not known, date for information to be released**Estimated or Actual?**

☒ Actual

Wednesday April 14, 2021

2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?

☒ Yes

2B.3a Please describe what choices are available to a securityholder to receive a currency different to the currency they would receive under the default arrangements

All shareholders must provide Australian or New Zealand bank accounts and receive dividends in AUD or NZD.

2B.3b Date and time by which any document or communication relating to the above arrangements must be received in order to be effective for this dividend/distribution

Tuesday April 20, 2021 17:00:00

2B.3c Please provide, or indicate where relevant forms can be obtained and how and where they must be lodged

Shareholders must obtain the necessary forms from Amatil's share registry at cca@linkmarketservices.com.au.

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

☒ No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.18000000

3A.2 Is the ordinary dividend/distribution franked?

☒ Yes

3A.2a Is the ordinary dividend/distribution fully franked?

☒ Yes

3A.3 Percentage of ordinary dividend/distribution that is franked

100.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.18000000

3A.5 Percentage amount of dividend which is unfranked

0.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000



**3A.7 Ordinary dividend/distribution conduit foreign
income amount per security**

AUD 0.00000000

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

Amatil may need to make changes to the record date and/or the payment date for the final dividend in the event that the expected date for the Scheme Meeting under the scheme of arrangement with Coca-Cola European Partners plc is delayed or to ensure that the final dividend is paid before the record date for the scheme of arrangement. See the indicative timeline for the scheme of arrangement set out in Appendix A of the Company's ASX announcement dated 18 February 2021 for further details.

5.2 Additional information for inclusion in the Announcement Summary