



Market Announcement

12 April 2021

Mainstream Group Holdings Limited (ASX: MAI) – Trading Halt

Description

The securities of Mainstream Group Holdings Limited ('MAI') will be placed in trading halt at the request of MAI, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 14 April 2021 or when the announcement is released to the market.

Issued by

Puja Patel

Senior Adviser, Listings Compliance (Sydney)

12 April 2021

Neel Bhowmick / Emma Staley
Adviser / Manager, Listings Compliance (Sydney)
ASX Compliance Pty Limited
20 Bridge Street
Sydney NSW 2000
AUSTRALIA

By email: neel.bhowmick@asx.com.au
emma.staley@asx.com.au
tradinghaltssydney@asx.com.au

Dear Neel and Emma

Trading halt request

Pursuant to Australian Securities Exchange (**ASX**) Listing Rule 17.1, Mainstream Group Holdings Limited (ASX:MAI) (**Mainstream**) requests a trading halt in respect of its securities, being fully paid ordinary shares, with immediate effect.

In accordance with Listing Rule 17.1, Mainstream advises:

1. The reason for the request is to allow Mainstream to assess if it has received a Qualifying Superior Proposal pursuant to the terms of the Scheme Implementation Deed entered into between Mainstream and Vistra and announced to ASX on 9 March 2021;
2. Mainstream wishes the trading halt to remain in place until commencement of trading on Tuesday, 13 April 2021, or Mainstream's earlier announcement to the market regarding this update; and
3. Mainstream is not aware of any reason why the trading halt should not be granted or of any information necessary to inform the market or ASX about the trading halt.

Yours sincerely



Byram Johnson
Chairman
Mainstream Group Holdings Limited

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