

**Form 604
Corporations Act 2001
Section 671B**

Notice of change of interests of substantial holder

To Company Name/Scheme MoneyMe Ltd
ACN/ARSN: 29 636 747 414 Source: Australian Business Register

1. Details of substantial holder (1)

Name: Perennial Value Management Limited (PVM)
ACN/ARSN (if applicable) 22 090 879 904

There was a change in the interest of the substantial holder on 8 April 2021
The previous notice was given to the company on 27 November 2020
The previous notice was dated 25 November 2020

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3)

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting Power (%) (5)	Person's votes	Voting Power (%) (5)
Ordinary	19,468,559	11.71	21,809,334	12.72

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class & number of securities affected	Person's votes affected
27/11/2020	BNP Paribas Securities Services	Buy On the Market	\$ 3,245.83	2,352	2,352
27/11/2020	National Asset Servicing	Buy On the Market	\$ 8,380.92	6,073	6,073
27/11/2020	National Asset Servicing	Buy On the Market	\$ 3,422.47	2,480	2,480
27/11/2020	National Asset Servicing	Buy On the Market	\$ 739.70	536	536
27/11/2020	National Asset Servicing	Buy On the Market	\$ 5,571.18	4,037	4,037
27/11/2020	Northern Trust	Buy On the Market	\$ 6,156.32	4,461	4,461
30/11/2020	BNP Paribas Securities Services	Buy On the Market	\$ 2,418.03	1,712	1,712
30/11/2020	National Asset Servicing	Buy On the Market	\$ 115,667.12	81,894	81,894
30/11/2020	National Asset Servicing	Buy On the Market	\$ 104,060.83	73,640	73,640
30/11/2020	National Asset Servicing	Buy On the Market	\$ 47,240.56	33,447	33,447
30/11/2020	National Asset Servicing	Buy On the Market	\$ 42,500.45	30,076	30,076
30/11/2020	National Asset Servicing	Buy On the Market	\$ 10,215.90	7,233	7,233
30/11/2020	National Asset Servicing	Buy On the Market	\$ 9,190.81	6,504	6,504
30/11/2020	National Asset Servicing	Buy On the Market	\$ 91,015.08	64,440	64,440
30/11/2020	National Asset Servicing	Buy On the Market	\$ 62,924.02	44,529	44,529
30/11/2020	Northern Trust	Buy On the Market	\$ 113,220.84	80,162	80,162
30/11/2020	Northern Trust	Buy On the Market	\$ 63,944.28	45,251	45,251
7/12/2020	National Asset Servicing	Buy On the Market	\$ 8,135.87	5,669	5,669
9/12/2020	BNP Paribas Securities Services	Buy On the Market	\$ 170,610.87	120,735	120,735
9/12/2020	National Asset Servicing	Buy On the Market	\$ 67,332.90	47,649	47,649
9/12/2020	National Asset Servicing	Buy On the Market	\$ 45,643.20	32,300	32,300
16/12/2020	National Asset Servicing	Buy On the Market	\$ 114,254.18	73,927	73,927
16/12/2020	BNP Paribas Securities Services	Sell On the Market	\$ 114,254.18	73,927	73,927
22/12/2020	National Asset Servicing	Buy On the Market	\$ 15,653.75	10,928	10,928
22/12/2020	National Asset Servicing	Buy On the Market	\$ 16,613.49	11,598	11,598
23/12/2020	National Asset Servicing	Buy On the Market	\$ 586.43	410	410
23/12/2020	National Asset Servicing	Buy On the Market	\$ 622.18	435	435
24/12/2020	National Asset Servicing	Buy On the Market	\$ 17,583.55	12,490	12,490
24/12/2020	National Asset Servicing	Buy On the Market	\$ 12,270.63	8,564	8,564
24/12/2020	National Asset Servicing	Buy On the Market	\$ 568.75	404	404
24/12/2020	National Asset Servicing	Buy On the Market	\$ 13,025.72	9,091	9,091
29/12/2020	National Asset Servicing	Buy On the Market	\$ 4,927.66	3,497	3,497
29/12/2020	National Asset Servicing	Buy On the Market	\$ 159.22	113	113
11/02/2021	BNP Paribas Securities Services	Buy On the Market	\$ 251,360.68	172,709	172,709
11/02/2021	National Asset Servicing	Sell On the Market	\$ 251,360.68	172,709	172,709
24/02/2021	BNP Paribas Securities Services	Buy On the Market	\$ 5,418.95	3,490	3,490
24/02/2021	National Asset Servicing	Buy On the Market	\$ 12,013.30	7,737	7,737
24/02/2021	National Asset Servicing	Buy On the Market	\$ 215,675.07	132,734	132,734
24/02/2021	National Asset Servicing	Buy On the Market	\$ 81.25	50	50
24/02/2021	Northern Trust	Buy On the Market	\$ 9,740.14	6,273	6,273
25/02/2021	BNP Paribas Securities Services	Buy On the Market	\$ 112,310.82	70,141	70,141

25/02/2021	BNP Paribas Securities Services	Buy On the Market	\$ 3,602.39	2,251	2,251
25/02/2021	National Asset Servicing	Buy On the Market	\$ 248,988.92	155,500	155,500
25/02/2021	National Asset Servicing	Buy On the Market	\$ 7,984.16	4,989	4,989
25/02/2021	Northern Trust	Buy On the Market	\$ 201,868.37	126,072	126,072
25/02/2021	Northern Trust	Buy On the Market	\$ 6,473.42	4,045	4,045
26/02/2021	BNP Paribas Securities Services	Buy On the Market	\$ 296,805.10	187,202	187,202
26/02/2021	BNP Paribas Securities Services	Buy On the Market	\$ 85,695.21	54,050	54,050
26/02/2021	National Asset Servicing	Buy On the Market	\$ 144,416.65	91,087	91,087
26/02/2021	Northern Trust	Buy On the Market	\$ 121,149.73	76,412	76,412
1/03/2021	National Asset Servicing	Buy On the Market	\$ 39,731.70	25,754	25,754
2/03/2021	National Asset Servicing	Buy On the Market	\$ 2,391.34	1,555	1,555
10/03/2021	National Asset Servicing	Buy On the Market	\$ 11,444.39	7,719	7,719
18/03/2021	BNP Paribas Securities Services	Sell On the Market	\$ 291,357.60	200,000	200,000
30/03/2021	National Asset Servicing	Buy On the Market	\$ 6,966.73	5,005	5,005
31/03/2021	National Asset Servicing	Buy On the Market	\$ 7,744.31	5,606	5,606
8/04/2021	BNP Paribas Securities Services	Buy On the Market	\$ 212,926.78	157,354	157,354
8/04/2021	BNP Paribas Securities Services	Buy On the Market	\$ 71,676.08	52,969	52,969
8/04/2021	National Asset Servicing	Buy On the Market	\$ 284,341.71	210,130	210,130
8/04/2021	National Asset Servicing	Buy On the Market	\$ 70,642.26	52,205	52,205
8/04/2021	National Asset Servicing	Buy On the Market	\$ 269,536.67	199,189	199,189
8/04/2021	Northern Trust	Buy On the Market	\$ 201,008.05	148,546	148,546

4. Present Relevant Interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class & number of securities (Ord)	Person's votes
Perennial Value Management Limited	National Asset Servicing	National Asset Servicing	9,777,358	9,777,358	9,777,358
Perennial Value Management Limited	Northern Trust	Northern Trust	2,751,206	2,751,206	2,751,206
Perennial Value Management Limited	BNP Paribas Securities Services	BNP Paribas Securities Services	4,198,760	4,198,760	4,198,760
Perennial Value Management Limited	Citicorp Nominees Pty Limited	Citicorp Nominees Pty Limited	5,082,010	5,082,010	5,082,010

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting

Name & ACN	Nature of association
Not applicable	

6. Addresses

The addresses of persons named in this form as as follows:

Name	Address
Perennial Value Management Ltd	Level 27, 88 Phillip St Sydney NSW 2000
MoneyMe Ltd	MoneyMe Ltd131MacquarieStreet Level3, Sydney, Nsw

Signature

Print Name Bill Anastopoulos Capacity Company Secretary

Sign Here  12/04/2021

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

contract, scheme or arrangement, and

- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.