



ABN 26 004 139 397
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ASX Release

21 April 2021

SCHEME OF ARRANGEMENT LEGALLY EFFECTIVE

Further to the announcement yesterday, Coca-Cola Amatil Limited (**Amatil**) today confirms that it has lodged an office copy of the orders made by the Supreme Court of New South Wales (**Court**) approving the proposed Scheme of Arrangement (**Scheme**) pursuant to which all of the shares held by independent shareholders of Amatil (**Independent Shareholders**) will be acquired by Coca-Cola European Partners plc (**CCEP**) with the Australian Securities and Investments Commission (**ASIC**) pursuant to sub-section 411(10) of the *Corporations Act 2001* (Cth).

An office copy of the Court orders lodged with ASIC is set out in Annexure A to this announcement.

The Scheme is now legally effective and it is expected that quotation of Amatil shares on the ASX will be suspended from the close of trading today.

Independent Shareholders will be sent \$13.32 cash per Amatil share on the Implementation Date for the Scheme (expected to be 10 May 2021) in respect of Amatil shares held at 7:00pm (Sydney time) on 3 May 2021.

Amatil shareholders will also receive the fully franked final dividend of \$0.18 in respect of 2H 2020 announced on 18 February 2021 (**2H 2020 Dividend**) in respect of Amatil shares held on the record date for the 2H 2020 Dividend (which was 19 April 2021). Payment of the 2H 2020 Dividend is expected to occur on 30 April 2021.

For further information:

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Authorised by the Chairman.

ABOUT COCA-COLA AMATIL

Coca-Cola Amatil Limited (including subsidiaries, group entities and related bodies corporate) is one of the largest bottlers and distributors of ready-to-drink non-alcohol and alcohol beverages and coffee in the Asia Pacific region. Coca-Cola Amatil is also the authorised bottler and distributor of The Coca-Cola Company's beverage brands in Australia, New Zealand, Fiji, Indonesia, Papua New Guinea and Samoa. Coca-Cola Amatil directly employs around 12,000 people and indirectly creates thousands more jobs across the supply chain, partnering with key suppliers to bottle, package, sell and distribute its products. With access to around 270 million potential consumers through more than 630,000 active customers Coca-Cola Amatil is committed to leading through innovation, building a sustainable future and delivering long-term value, both to shareholders and to society.

For more information, visit www.ccamatil.com or search for Coca-Cola Amatil on LinkedIn, Facebook or Twitter.



Issued: 20 April 2021 12:31 PM

JUDGMENT/ORDER

COURT DETAILS

Court	Supreme Court of NSW
Division	Equity
List	Corporations List
Registry	Supreme Court Sydney
Case number	2021/00050745

TITLE OF PROCEEDINGS

First Plaintiff	COCA-COLA AMATIL LIMITED ABN 26004139397
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First

DATE OF JUDGMENT/ORDER

Date made or given	20 April 2021
Date entered	20 April 2021

TERMS OF JUDGMENT/ORDER

VERDICT, ORDER OR DIRECTION:

Hearing of Originating Process filed 22 February 2021. Second Court Hearing.

- Black J grants leave to Coca Cola European Partners Plc and CCEP Australia Pty Ltd to appear under r 2.13 of Supreme Court (Corporations) Rules.

Black J makes orders in accordance with the Short Minutes of Order initialled by him and placed in the file.

THE COURT ORDERS THAT:

1. Subject to Order 2 of these orders, pursuant to subsection 411(4)(b) of the Corporations Act 2001 (Cth) (the Act), the scheme of arrangement between the plaintiff and its members holding fully paid ordinary shares other than Excluded Shareholders (as defined in the Scheme, which is at Annexure 2 of Exhibit 1), be approved.
2. Pursuant to subsection 411(6) of the Act, the definition of "Excluded Shareholder" in the Scheme be amended to "Coca-Cola Holdings (Overseas) Limited".
3. Pursuant to section 411(12) of the Act, the plaintiff be exempt from compliance with section 411(11) of the Act in relation to the Scheme.
4. These orders be entered forthwith.

SEAL AND SIGNATURE

Signature Chris D'Aeth
Capacity Principal Registrar
Date 20 April 2021

If this document was issued by means of the Electronic Case Management System (ECM), pursuant to Part 3 of the Uniform Civil Procedure Rules (UCPR), this document is taken to have been signed if the person's name is printed where his or her signature would otherwise appear.

FURTHER DETAILS ABOUT Plaintiff(s)

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Client reference

Legal representative for plaintiffs

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FURTHER DETAILS ABOUT (s)