



Market Announcement

25 May 2021

Mercantile Investment Company Ltd (ASX: MVTHA) – Trading Halt

Description

The securities of Mercantile Investment Company Ltd ('MVTHA') will be placed in trading halt at the request of MVTHA, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 27 May 2021 or when the announcement is released to the market.

Issued by

Elvis Onyura

Senior Adviser, Listings Compliance (Sydney)

Mercantile Investment Company Limited

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25 May 2021

Elvis Onyura
Listings Advisor
ASX Limited

By Email:

tradinghaltssydney@asx.com.au

Dear Elvis,

REQUEST FOR A TRADING HALT

Mercantile Investment Company Limited (**ASX: MVT**) (the **Company**), requests that the Company's unsecured notes (**ASX: MVTHA**) be placed into a trading halt with immediate effect.

Pursuant to ASX Listing Rule 17.1 the Company requests the trading halt as the Company proposes to make an announcement regarding the restructuring of the Company's listed unsecured notes and the proposed issue of new notes which the Company is not in a position to announce to the market at present.

The Company requests that trading of its unsecured notes be halted until after the expected announcement is made or until the market opens on 27 May 2021, whichever is the earlier.

The Company is not aware of any reason why this trading halt request should not be granted.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Mark Licciardo', is written over a light grey rectangular background.

Mark Licciardo
Company Secretary