

By electronic lodgement

**25 May 2021**

ASX Limited  
Market Announcements Office  
Level 6, Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

## Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Zip Co Limited (ASX: Z1P) (the **Company**) issued 7,398,824 new fully paid ordinary shares in the Company (**New Shares**) on 24 May 2021, comprising:

- 5,398,824 new fully paid ordinary shares in the Company to QuadPay Founders as part of the 'Performance Consideration Shares' with the first milestone being achieved, at an issue price of \$7.16 per share.
- 2,000,000 new fully paid ordinary shares in the Company to CPU Share Plans Pty Ltd as trustee for Zip Co Limited Employee Share Trust.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

- 1 The New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- 2 This notice is being given under section 708A(5)(e) of the Corporations Act.
- 3 As at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (b) section 674 of the Corporations Act.
- 4 As at the date of this notice, there is no information that is "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

For and on behalf of the Board

A handwritten signature in black ink, appearing to read 'David Franks', with a horizontal line underneath.

**David Franks**  
**Company Secretary**