

Response to media speculation

Update on non-binding indicative proposal in relation to BINGO

BINGO Industries Limited (ASX:BIN) advises that it remains in discussions regarding a potential change of control transaction.

BINGO understands that the arrangements between CPE Capital (CPEC) and Macquarie Infrastructure and Real Assets (MIRA) remain to be finalised and notes that the CPEC and MIRA consortium had completed its due diligence.

While commercial discussions are well advanced, there can be no assurance that any transaction will result from these discussions. BINGO confirms that it will only enter into a transaction on terms that deliver appropriate value for all BINGO shareholders.

This announcement has been authorised by the BINGO Continuous Disclosure Committee and Independent Board Committee.

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