

26 April 2021

ASX Market Announcements  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

BY ELECTRONIC LODGEMENT

**Tribeca Global Natural Resources Limited (ASX: TGF) – Estimated NTA Backing Per Share as of 23 April 2021**

Please refer to below TGF's estimated net tangible assets backing of its quoted securities as at 23 April 2021.

<b>Estimated NTA Backing Per Ordinary Share<sup>1</sup></b>	
Estimated NTA pre-tax	\$2.42
Estimated NTA post-tax	\$2.45

1. The estimated NTA per share is indicative based on previous reported monthly NTA and the estimated performance of equities components. It is not possible to accurately estimate the performance of TGF's private credit assets on a weekly basis as those assets are independently valued on a quarterly cycle. These unaudited estimates are not intended to provide an estimate of the overall performance of the Company's portfolio. This will be made available after month-end in the form of the Monthly NTA Statement which will be released after month-end.

For any enquiries please contact TGF at [TGFinvestors@tribecaip.com.au](mailto:TGFinvestors@tribecaip.com.au) or by calling +61 2 9640 2600.

Authorised for released by the Board of Tribeca Global Natural Resources Limited.

Disclaimer: This document has been prepared for Tribeca Global Natural Resources Limited (ABN 16 627 596 418) by its investment manager, Tribeca Global Resources Pty Ltd (ABN 11 606 707 662) under AFS License 239070 (Tribeca Investment Partners Pty Ltd). Estimated figures are net of all fees and expenses. The Equity contribution is an estimate only. The Credit contribution has not been calculated as at the date of this notice and will be captured in the official NTA monthly release. The information provided in this document is intended for general use only. It does not consider the particular circumstances investment objectives or needs of any specific individual and as such does not constitute investment advice nor personal securities recommendation. Under no circumstances should investments be based solely on the information herein Investing involves risks, including risk of capital loss. Financial position and performance data contained in this document is unaudited. Whilst every effort is made to ensure the information is accurate at the time of sending, Tribeca does not guarantee its accuracy, reliability or completeness nor does it undertake to correct any information subsequently found inaccurate. Past performance is not a reliable indicator of future performance.

**Sydney**  
Level 23, 1 O'Connell Street  
Sydney NSW 2000 Australia  
T +61 2 9640 2600

**Singapore**  
Level 16, Singapore Land Tower  
50 Raffles Place, Singapore 048623  
T +65 6320 7718

**Web:** [www.tribecaip.com/lic](http://www.tribecaip.com/lic)  
**Email:** [TGFinvestors@tribecaip.com](mailto:TGFinvestors@tribecaip.com)  
**ABN:** 16 627 596 418