

3 May 2021

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

BY ELECTRONIC LODGEMENT

Tribeca Global Natural Resources Limited (ASX: TGF) – Estimated NTA Backing Per Share as of 30 April 2021

Please refer to below TGF's estimated net tangible assets backing of its quoted securities as at 30 April 2021.

Estimated NTA Backing Per Ordinary Share¹	
Estimated NTA pre-tax	\$2.49
Estimated NTA post-tax	\$2.49

1. The estimated NTA per share is indicative based on previous reported monthly NTA and the estimated performance of equities components. It is not possible to accurately estimate the performance of TGF's private credit assets on a weekly basis as those assets are independently valued on a quarterly cycle. These unaudited estimates are not intended to provide an estimate of the overall performance of the Company's portfolio. This will be made available after month-end in the form of the Monthly NTA Statement which will be released after month-end.

For any enquiries please contact TGF at TGFinvestors@tribecaip.com.au or by calling +61 2 9640 2600.

Authorised for released by the Board of Tribeca Global Natural Resources Limited.

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