

3<sup>rd</sup> May 2021

## Cadence Capital Limited (ASX Code: CDM) Estimated NTA 30<sup>th</sup> April 2021

Net Tangible Assets Per Share as at 30th April 2021	Amount (\$)
Pre Tax NTA <sup>1*</sup>	\$1.08
Post Tax NTA <sup>1*</sup>	\$1.18
CDM Share Price as at 30th April 2021	\$1.13

<sup>1</sup> After accruing for the 2.0c fully franked interim dividend payable on 13th May 2021

\* NTA's **do not include** the accretion of the **DeepGreen Metals transaction announced on 5th March 2021**

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Kind Regards,

Wayne Davies  
Company Secretary