

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Quantum Health Group Limited

ACN/ARSN 003 677 245

1. Details of substantial holder(s)

Name Phillip Sidney

ACN/ARSN (if applicable) _____

There was a change in the interests of the substantial holder on 29 April 2021

The previous notice was given to the company on: 19 March 2021

The previous notice was dated: 19 March 2021

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice details | | Present notice | |
|-------------------------|-------------------------|------------------|----------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary Shares | 143,810,144 | 12.75% | 93,810,144 | 8.32% |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|----------------------|---|---|-------------------------|
| 29 April 2021 | Phillip Sidney | Share sales | 5.8 cents per share | 50,000,000 | 50,000,000 |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|--|---|--------------------------------|----------------|
| Chicago Holdings Limited | Chicago Holdings Limited | Chicago Holdings Limited | Registered Holder | 4,642,267 Ordinary Shares | 4,642,267 |
| Phillip Sidney | As above | As Above | P Sidney's power to control the voting and disposal rights of shares held by Chicago Holdings Limited | | |
| Phillip Sidney | P Sidney, D Townsend, J Walstab | P Sidney, D Townsend, J Walstab | Registered Holder | 863,550 Ordinary Shares | 863,550 |
| Phillip Sidney | P Sidney/Chan Sze | P Sidney/Chan Sze | Registered Holder | 88,304,327 Ordinary Shares | 88,304,327 |
| | | | | 93,810,144 Ordinary Shares | 93,810,144 |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | N/A |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|---------------------------------|--|
| Chicago Holdings Limited | c/- Level 40, 2 Park Street, Sydney, NSW |
| P Sidney, D Townsend, J Walstab | c/- Level 40, 2 Park Street, Sydney, NSW |
| P Sidney/Chan Sze | 17 Moola Avenue, Valentine, NSW |

Signature

Print name

Phillip Sidney

Capacity: Personal Capacity

Sign here



Date: 30 April 2021

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.